

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION
4

5 In re:	Bankruptcy Case
6 PG&E CORPORATION,	No. 19-30088 (DM)
7 - and -	
8 PACIFIC GAS AND ELECTRIC	Chapter 11
9 COMPANY,	(Lead Case)
10 Debtors.	(Jointly Administered)

11 **AFFIDAVIT OF PUBLICATION**

12 I, Christina Pullo, depose and say that:

13
14 1. I am employed by Prime Clerk LLC ("***Prime Clerk***"), the claims, noticing, and
15 solicitation agent for the debtors (collectively, the "***Debtors***") in the above-captioned chapter 11
16 bankruptcy cases.

17
18 2. This Affidavit of Publication includes sworn statements verifying that the *Notice of (I)*
19 *Approval of Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter 11*
20 *Plan of Reorganization; (II) Establishment and Approval of Record Date, Voting Deadline,*
21 *and Other Plan Solicitation and Voting Procedures; (III) Approval of Forms of Ballots,*
22 *Solicitation Packages, and Related Notices; (IV) Establishment of Plan Confirmation Notice*
23 *Procedures; and (V) Other Related Relief* (the "***Confirmation Hearing Notice***") as conformed
24 for publication, was published on April 14, 2020 in the following publications:

- 25
26 • *The Bakersfield Californian* as described on **Exhibit A** attached hereto
27 • *East Bay Times* as described on **Exhibit B** attached hereto
28 • *Times-Standard* as described on **Exhibit C** attached hereto

- *The Fresno Bee* as described on **Exhibit D** attached hereto
- *The Union* as described on **Exhibit E** attached hereto
- *Los Angeles Times* as described on **Exhibit F** attached hereto
- *Marin Independent Journal* as described on **Exhibit G** attached hereto
- *The Modesto Bee* as described on **Exhibit H** attached hereto
- *Napa Valley Register* as described on **Exhibit I** attached hereto
- *Record Searchlight* as described on **Exhibit J** attached hereto
- *The Sacramento Bee* as described on **Exhibit K** attached hereto
- *San Francisco Chronicle* as described on **Exhibit L** attached hereto
- *San Jose Mercury News* as described on **Exhibit M** attached hereto
- *The Press Democrat* as described on **Exhibit N** attached hereto
- *The Record* as described on **Exhibit O** attached hereto
- *Ukiah Daily Journal* as described on **Exhibit P** attached hereto
- *USA Today* national edition as described on **Exhibit Q** attached hereto
- *The Wall Street Journal* national edition as described on **Exhibit R** attached hereto

3. On April 15, 2020, the Confirmation Hearing Notice was published in the following publications:

- *Chico Enterprise Record* as described on **Exhibit S** attached hereto
- *Mad River Union* as described on **Exhibit T** attached hereto
- *Mount Shasta Area Newspapers* as described on **Exhibit U** attached hereto
- *Paradise Post* as described on **Exhibit V** attached hereto
- *Red Bluff Daily News* as described on **Exhibit W** attached hereto
- *San Francisco Examiner* as described on **Exhibit X** attached hereto
- *Siskiyou Daily News* as described on **Exhibit Y** attached hereto
- *The Trinity Journal* as described on **Exhibit Z** attached hereto

1 4. On April 16, 2020, the Confirmation Hearing Notice was published in the following
2 publications:

- 3
- 4 • *The Ferndale Enterprise* as described on **Exhibit AA** attached hereto
 - 5 • *Modoc County Record* as described on **Exhibit BB** attached hereto
- 6

7 5. On April 17, 2020, the Confirmation Hearing Notice was published in the following
8 publications:

- 9
- 10 • *Del Norte Triplicate* as described on **Exhibit CC** attached hereto
- 11

12 6. I declare under penalty of perjury under the laws of the United States of America, that
13 the foregoing is true and correct and that if called upon as a witness, I could and would
14 competently testify thereto.

15

16

17

18 Executed this 24th day of April 2020, at New York, NY.

19

20

21 
Christina Pullo

22 /s/ MARK M BROWN
23 Notary Public, State of New York No.
24 02BR6305738
25 Qualified in New York County
26 My Commission Expires June 09, 2022

27

28

Exhibit A

PROOF OF PUBLICATION

The BAKERSFIELD CALIFORNIAN
P.O. BOX 440
BAKERSFIELD, CA 93302

Ad Number:	14713077	PO #:	R4060029
Edition:	CALC	Run Times	1
Class Code	Main		
Start Date	04/14/2020	Stop Date	04/14/2020
Billing Lines	Display	Inches	1/2 Page
Total Cost		Account	
Billing			
Address			

STATE OF CALIFORNIA
COUNTY OF KERN

I AM A CITIZEN OF THE UNITED STATES AND A RESIDENT OF THE COUNTY AFORESAID: I AM OVER THE AGE OF EIGHTEEN YEARS, AND NOT A PARTY TO OR INTERESTED IN THE ABOVE ENTITLED MATTER. I AM THE ASSISTANT PRINCIPAL CLERK OF THE PRINTER OF THE BAKERSFIELD CALIFORNIAN, A NEWSPAPER OF GENERAL CIRCULATION, PRINTED AND PUBLISHED DAILY IN THE CITY OF BAKERSFIELD COUNTY OF KERN,

AND WHICH NEWSPAPER HAS BEEN ADJUDGED A NEWSPAPER OF GENERAL CIRCULATION BY THE SUPERIOR COURT OF THE COUNTY OF KERN, STATE OF CALIFORNIA, UNDER DATE OF FEBRUARY 5, 1952, CASE NUMBER 57610; THAT THE NOTICE, OF WHICH THE ANNEXED IS A PRINTED COPY, HAS BEEN PUBLISHED IN EACH REGULAR AND ENTIRE ISSUE OF SAID NEWSPAPER AND NOT IN ANY SUPPLEMENT THEREOF ON THE FOLLOWING DATES, TO WIT:

04/14/2020

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

Ashley Sanchez

DATED AT BAKERSFIELD CALIFORNIA

4.14.2020

Solicitor I.D.:	0
First Text	PG&E Corporation
Ad Number	14713077

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the “**Disclosure Statement and Solicitation Procedures Order**”), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the “**Bankruptcy Court**”) approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Disclosure Statement**”) for the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated March 16, 2020* [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “**Plan**”) as having adequate information as provided under section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the “**Scheduling Order**”).

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 3, 2020 (the “**Record Date**”) are entitled to vote to accept or reject the Plan (collectively, the “**Voting Classes**”):

Class	The Voting Classes Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-III	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors’ solicitation agent, Prime Clerk LLC (“**Prime Clerk**”) or the “**Solicitation Agent**”), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the “**Voting Deadline**”) in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the “**Non-Voting Classes**”), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	The Non-Voting Classes Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers’ Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers’ Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Intercompany Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests **are not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors’ classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a “**3018 Motion**”), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgneinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the “**Confirmation Hearing**”) to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis

Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the *Order re: Coronavirus Disease Public Health Emergency*, General Order 38 (N.D. Cal. Mar. 18, 2020), **all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the “**Clerk**”) by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/pgc> (the “**Case Website**”). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1–866–582–6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court’s website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the *Order Establishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020** (the “**Objection Deadline**”) by the following parties (the “**Notice Parties**”): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (jessica.liou@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklip.com) and Jane Kim, Esq. (jkim@kbklip.com), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors’ debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors’ debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahilil, Esq. (skhalil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G. Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (izdizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory **contracts** and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail to:** pgneinfo@primeclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

TODAY IN HISTORY

1759: German-born English composer George Frideric Handel died in London at age 74.

1865: President Abraham Lincoln was shot and mortally wounded by John Wilkes Booth during a performance of “Our American Cousin” at Ford’s Theater in Washington, D.C.

1902: James Cash Penney opened his first store, The Golden Rule, in Kemmerer, Wyo.

1912: The British liner RMS Titanic collided with an iceberg in the North Atlantic at 11:40 p.m. ship’s time and began sinking. (The ship went under two hours and 40 minutes later with the loss of 1,514 lives.)

1935: The “Black Sunday” dust storm descended upon the central Plains, turning a sunny afternoon into total darkness.

1939: The John Steinbeck novel “The Grapes of Wrath” was first published by Viking Press.

1956: Ampex Corp. demonstrated the first practical videotape recorder at the National Association of Radio and Television Broadcasters Convention in Chicago.

1965: The state of Kansas hanged Richard Hickock and Perry Smith for the 1959 “In Cold Blood” murders of Herbert Clutter, his wife, Bonnie, and two of their children, Nancy and Kenyon.

1970: President Richard Nixon nominated Harry Blackmun to the U.S. Supreme Court. (The choice of Blackmun, who was unanimously confirmed by the Senate a month later, followed the failed nominations of Clement Haynsworth and G. Harrold Carswell.)

1981: The first test flight of America’s first operational space shuttle, the Columbia, ended successfully with a landing at Edwards Air Force Base in California.

1994: Two U.S. Air Force F-15 warplanes mistakenly shot down two U.S. Army Black Hawk helicopters over northern Iraq, killing 26 people, including 15 Americans.

1999: NATO mistakenly bombed a convoy of ethnic Albanian refugees; Yugoslav officials said 75 people were killed.

2004: In a historic policy shift, President George W. Bush endorsed Israel’s plan to hold on to part of the West Bank in any final peace settlement with the Palestinians; he also ruled out Palestinian refugees returning to Israel, bringing strong criticism from the Palestinians.

— The Associated Press

LOTTERY NUMBERS

Saturday's Powerball

22 29 30 42 47 17

Next jackpot: **\$22 million**

POWER

Friday's Mega Millions

2 11 21 57 60 13

Next jackpot: **\$145 million**

MEGA

Saturday's SuperLotto

1 4 8 27 29 23

Next jackpot: **\$19 million**

MEGA

Daily 3

MIDDAY: 8 8 7 EVENING: 3 2 8

Daily 4: 5 3 2 0 Fantasy 5: 3 8 27 33 34

Daily Derby

HORSES: 1 12 10 RACE TIME: 1:42.09

Show me the money

Janice Pelham left a message about home inspector Will Wood’s story that went like this:

“Wife, from the other room: ‘Honey, do you ever get a stabbing pain in your chest like someone has a voodoo doll of you and is stabbing it with a pin?’

“Me: ‘No, why?’

“Wife: ‘How about now?’

Janice asked where she could get one of those dolls. I’m not sure. Stores are probably sold out.

HERB BENHAM
THE CALIFORNIAN

... I was at Floyd’s on Chester the other day and did a double take when I saw this sign at the register:

“Attention customers. Due to the warmer weather and hygienic reasons, we will not accept money from the shoe or bra areas. We apologize for any inconvenience. Thank you and have a wonderful day. The Management.”

“It hasn’t been just COVID-19,” said one of the cashiers. “During the fall, we had a customer come in and pull some money out of his shoe and it was wet.”

People are different. Not everybody has a wallet or a purse. However, many of us have found this a convenient way to transport our money, credit cards and valuables.

Maybe it shows a decided lack of imagination but it has never occurred to me to slip a \$10, a \$5 and a couple of singles in my shoe. If I had, I would have had to lean against the counter, or sit on it, in order to remove the shoe because if I tried doing it while standing on one leg — in yoga this is called vrksasana (tree pose) — the tree might have toppled over and crashed head first into whatever miracle cream Floyd’s was selling at the cash register.

Carrying money in a ladies’ undergarment feels like a wild west thing to me. The madam who owns the salon, or perhaps the establishment above it. That image has some historical resonance and cinematic veritas.

... This was sent by Jerry Matthews and is probably getting pretty wide circulation but in case you haven’t seen it.

My Self-Isolation Quarantine Diary

Day 1 — I can do this!! Got enough food and wine to last a month!

Day 2 — Opening my eighth bottle of wine. I fear wine supplies might not last!

Day 3 — Strawberries: Some have 210 seeds. Entered 24/6/2015 50/29

Day 4 — 8 p.m. Removed my day pajamas and put on my night pajamas.

VIEWPOINTS

The Bakersfield Californian

CONTACT US

- Address: 3700 Pegasus Drive, Bakersfield, CA 93308
- Phone: 661-395-7500

NEWSROOM

- Phone: 661-395-7384 or 800-540-0646
- Email: local@bakersfield.com

CLASSIFIED ADVERTISING

- Phone: 661-322-SELL
- Online: bakersfield.com/marketplace

DISPLAY ADVERTISING

- Phone: 661-395-7622
- Online: mediakit.bakersfield.com

SUBSCRIBER SERVICES

- Phone: 661-392-5777 or 800-953-5353
- Email: customer care@bakersfield.com
- Online: bakersfield.com/subscriber-services

Home delivery: All plans are automatic renewal, with debit options every month, six months or 12 months; credit card or bank draft accepted

Daily and Sunday

- Easy-pay plan: \$24.99/month
- 6 months: **\$179.94**
- 12 months: **\$359.88**

Thursday through Sunday *

- Easy-pay plan: **\$19.99/month**
- 6 months: **\$137.94**
- 12 months: **\$275.88**

All prices include sales tax and transportation costs. * Includes bonus issue on 11/26/20. An additional one-time \$4.95 activation fee applies to new subscriptions.

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Redelivery hours

- Monday through Friday: 6 to 10:30 a.m.
- Saturday and Sunday: 7 to 11:30 a.m.

THE BAKERSFIELD CALIFORNIAN
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Day 6 — I get to take the garbage out. I’m so excited, I can’t decide what to wear.

Day 8 — Went to a new restaurant called The Kitchen. You have to gather all the ingredients and make your own meal. I have no clue how this place is still in business.

Day 10 — Struck up a conversation with a spider today. Seems nice. He’s a web designer.

Day 11 — Isolation is hard. I swear my fridge just said, “What the hell do you want now?”

Day 12 — I realized why dogs get so excited about something moving outside, going for walks or car rides. I think I just barked at a squirrel.

Day 13 — If you keep a glass of wine in each hand, you can’t accidentally touch your face.

Day 15 — Anybody else feel like they’ve cooked dinner about 395 times this month?

Day 16 — Fought with wife over who gets to empty the dishwasher.

... Reader J Caminiti called with a question. When I wrote about Grantland Rice and quoted his passage about the Four Horsemen and Knute Rockne, why didn’t I mention Notre Dame, the college where Rockne coached and the Four Horsemen played?

“You must have had your reasons,” he said.

No, I didn’t. That would be giving me entirely too much credit. I just forgot.

... This from new grandmother Janis Krecklow.

“My daughter and son-in-law had a baby, our first grandchild, Thursday.

“We are FaceTiming but have found that going to their home and peering through the window is the most fulfilling.

“People ask ‘When will you get to hold him?’ I don’t know. They want to protect us. We are 68 and my mother who lives with us is 93.”

It will happen and when it does, the floodgates will open and the tears of joy will flow.

... If you are looking for funny, I suggest “Fawty Towers,” a BBC2 production with John Cleese released in 1975. You can buy it through Amazon Prime. There were 10 laughs in the first episode. Try the first episode (\$1.99) and then decide if you want to buy the rest of the season. Cleese is like a much earlier version of Kramer (Michael Richards) in “Seinfeld.”

Herb Benham is a columnist for The Bakersfield Californian and can be reached at hbenham@bakersfield.com or 661-395-7279.

Exhibit B

Contra Costa Times

2850 Shadelands Dr., #101

Walnut Creek, CA 94598
(510) 723-2850

Legal No. **6476747**

3110950

PG&E Corporation

PROOF OF PUBLICATION

FILE NO. R4060033

In the matter of:

Contra Costa Times

I am a citizen of the United States. I am over the age of eighteen years and I am not a party to or interested in the above entitled matter. I am the Legal Advertising Clerk of the printer and publisher of the Contra Costa Times, a newspaper published in the English language in the City of Walnut Creek, County of Contra Costa, State of California.

I declare that the Contra Costa Times is a newspaper of general circulation as defined by the laws of the State of California as determined by court decree dated October 22, 1934, Case Number 19764. Said decree states that the Contra Costa Times is adjudged to be a newspaper of general circulation for the City of Walnut Creek, County of Contra Costa and State of California. Said order has not been revoked.

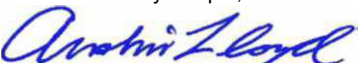
I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

April 14, 2020

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Executed at Walnut Creek, California.

On this 14th day of April, 2020.



Signature Case: 19-30088 Doc# 6935 Filed: 04/24/20 Entered: 04/24/20 15:50:29 Page 8 of

Legal Advertising and Public Notices

Legal Notice

NOTICE OF TRUSTEE'S SALE/Trustee Sale No.: 0000000835316. Title: FIDUCIARY No.: 170472464. FIDUCIARY/PMI No.: ATTENTION: RECORDING THE FOLLOWING REFERENCE TO AN ATTACHED SUMMARY OF THE INFORMATION PROVIDED TO THE TRUSTOR, NOT TO THIS RECORDED ORIGINAL NOTICE. NOTE: THERE IS A SUMMARY OF THE INFORMATION IN THIS DOCUMENT ATTACHED YOU ARE IN DEFAULT UNDER A DEED OF TRUST, DATED 04/09/2007, UNLESS YOU TAKE ACTION TO PROTECT YOUR PROPERTY, IT MAY BE SOLD AT A PUBLIC SALE. IF YOU NEED AN EXPLANATION OF THE NATURE OF THE PROCEEDING AGAINST YOU, YOU SHOULD CONTACT LAWYER. BARRETT FRAPPIER TREDER and WEISS, LLP, as duly appointed Trustee under and pursuant to Deed of Trust recorded on 04/12/2007, as indicated in the County/Recorder of CONTRA COSTA County, State of CALIFORNIA. EXECUTED BY: DAVID ORLANDI, AN UNMARRIED MAN, WILL SELL AT PUBLIC AUCTION THE HIGHEST BIDDING FOR CASH. CASHIER'S CHECK/CASH EQUIVALENT or other form of payment authorized by California Civil Code 2924(h), payable at time of sale in lawful money of the United States. DATE OF SALE: 05/29/2020. TIME OF SALE: 9:00 AM. PLACE OF SALE: AT THE NORTH SIDE OF THE PITTSBURGH CIVIC CENTER NEAR THE GRASSLOCATED AT 650 PITTSBURGH AVENUE, PITTSBURGH, CA 94565. STREET ADDRESS and other common designation, if any, of the real property described above is purported to be: 536 SILVER LAKE DR, DANVILLE, CALIFORNIA 94526-6226. APN#: 218-641-013-6TH. The undersigned Trustee disclaims any liability for any incorrectness of the street address and other common designation, if any, shown herein. Said sale will be made, but without covenant or warranty, expressed or implied, regarding title, possession, or encumbrances, to pay the remaining principal sum of the note(s) secured by said deed of trust, with interest thereon, as provided in said note(s), advances, under the terms of said Deed of Trust, fees, charges and expenses of the Trustee and of the trust created by said Deed of Trust. The total amount of the unpaid balance of the obligation secured by said note(s) to be sold and reasonable estimated costs, expenses and advances at the time of the initial publication of the Notice of Sale is \$540,171.93. The beneficiary under said Deed of Trust heretofore executed and delivered to the undersigned a written Declaration of Default and Demand for Sale, and a written Notice of Default and Election to Sell. The undersigned caused said Notice of Default and Election to Sell to be recorded in the county where the real property is located. NOTICE TO POTENTIAL BIDDERS: If you are considering bidding on this property lien, you should understand that the risks involved in bidding at a trustee auction. You will be bidding on a lien, not on the property itself. Placing the bid at a trustee auction does not automatically entitle you to free and clear ownership of the property. You should be fully aware that the lien being auctioned off may be a junior lien. If you are the highest bidder at the auction, you may be required to pay for paying off all liens senior to the lien being auctioned off, before you can receive clear title to the property. You are encouraged to investigate the existence, priority, and size of outstanding liens that may exist on this property by contacting the county recorder's office or a title insurance company, either of which may charge you a fee for this information. If you consult either of these resources, you should be aware that the same lender may hold more than one mortgage or deed of trust on the property. NOTICE TO PROPERTY OWNER: The sale date shown on this notice of sale may be postponed one or more times by the mortgagee, beneficiary, trustee, or a court, pursuant to Section 2924d of the California Civil Code. The law requires that information about trustee sale postponements be made available to you and to the public, as a courtesy to those not present at the sale. If you wish to learn whether your sale date has been postponed, and, if applicable, the rescheduled time and date for the sale of this property, you may call 714-730-2727 for information regarding the trustee's sale or visit this Internet Web site: www.servicelinkASAP.com for information regarding the sale of this property, using the file number assigned to this case 0000000835316. Information about postponements that are very short in duration or that occur close in time to the scheduled sale may not immediately be reflected in the telephone information or on the Internet Web site. The best way to determine postponement information is to attend the scheduled sale. FOR TRUSTEE SALE INFORMATION, PLEASE CALL AGENCY SALES AND POSTING 714-730-2727. www.servicelinkASAP.com. BARRETT FRAPPIER TREDER and WEISS,

Legal Notice

LLP as Trustee 3990 E. Concourse Street, Suite 350, Ontario, CA 91764 (866) 759-1852. Dated: 04/01/2020. BARRETT FRAPPIER TREDER and WEISS, LLP is acting as a DEBT COLLECTOR AND TEMPTING TO COLLECTA DEBT. ANY INFORMATION OBTAINED WILL BE USED FOR THAT PURPOSE. 04/14/2020, 04/21/2020. SRVT#6475746. 4/7/20, 4/14/20, 4/21/20.



Blach Construction Company
Fremont Unified School District
Thornton Middle School Conversion Project
Campus-Wide Underground Power & Low Voltage Raceways
NOTIFICATION TO POTENTIAL BIDDERS

Notice is hereby given that Blach Construction Company is seeking bids for Thornton Middle School Conversion project - Campus-Wide Underground Power & Low Voltage Raceways. All contractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and C-46 licenses, who seek to be qualified to be prequalified by the District. The prequalification process is completed online through Quality Bidders. Please visit www.qualitybidders.com to begin the application process. Upon completion of your application and prior to submitting, please select Fremont Unified School District under Step 5: District Selection.

The scope of work included in this phase of construction includes but is not limited to:

- Underground power & low voltage (conduit only)

This Notice is given pursuant to the requirements set forth in California Education Code 17406.

The successful bidder will be selected on a best value basis. Each bidder must comply section 17407.5 of the California Education Code for Prevailing Wage+ Skilled and Trained Workforce.

It is mandatory that all contractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and C-46 licenses, who seek to submit proposals to perform work covered by the aforementioned specialty licenses must be prequalified by the District pursuant to Public Contract Code section 20111.6 at least five business days prior to the deadline for submission of bids to Blach. The District will not process prequalification applications submitted later than 10 business days prior to the deadline for submission of bids to Blach.

If you are interested in bidding the Thornton Middle School Conversion Project, please contact Brianna Riparbelli (brianna.riparbelli@blach.com).

Request for Bids will be issued on 4/14/20 with the bids due on 4/28/20.

The criteria for the Best Value selection will be as follows:

Proposal price	50 points possible
Ability to meet construction schedule	25 points possible
Interview and previous experience	25 points possible
CCT #6477611; Apr. 14, 21, 2020	

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION		
In re: PG&E CORPORATION, - and - PACIFIC GAS AND ELECTRIC COMPANY.	Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administrated)	

NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (ii) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (iii) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (iv) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (v) OTHER RELATED RELIEF

PLEASE TAKE NOTICE THAT:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of the Ballot is filed at docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proposers' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as proposed by the Debtors, as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subordinated Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subordinated Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' Solicitation Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)**, ("the Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order may result in the vote of any such Claim or Interest being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Recession or Damage Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 C) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are **not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 2018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you are required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to

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Class 5A-II	HoldCo Subordinated Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subordinated Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

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Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Recession or Damage Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 C) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are **not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 2018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you are required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to

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Exhibit C

PROOF OF PUBLICATION
(2015.5.C.C.P)
STATE OF CALIFORNIA
County of Humboldt

Name of Publication: Times-Standard
Address: 930 6th Street, Eureka, CA 95501
Phone: 707-441-0556

The following described advertisement for
PG&E CORPORATION
was printed in the Times-Standard,
published in the city of Eureka, state of
California, as described:

Headline:

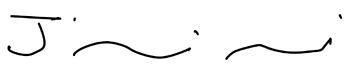
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA,
SAN FRANCISCO DIVISION
Date of publication: 4/14/2020
Appearing on page: A5

I am a citizen of the United States and a resident
of the County aforesaid; I am over the age of
eighteen years, and not a party to or interested
in the above-mentioned matter. I am the principal
clerk of the printer of THE TIMES-STANDARD,
a newspaper of general circulation, printed
and published in the City of Eureka, County of
Humboldt, which newspaper has been ad-
judged a newspaper of general circulation by the
Superior Court of the County of Humboldt, State of
California, under the date of June 15, 1967,
Consolidated Case Numbers 27009 and 27010;
that the notice, of which the annexed is a printed
copy, has been published in each regular and
entire issue of said newspaper and not in any sup-
plement thereof on the following dates, to wit,

04/14/2020

I certify (or declare) under penalty of perjury that
the foregoing is true and correct.

Dated at Eureka, California,
This 14th day of April, 2020



Janet Marchetti

Case: 19-30088 Doc# 6935 Filed: 04/24/20 Entered: 04/24/20 16:55:29 Page 11

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)
NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER PROPOONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF
RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION
AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF
BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV)
ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES;
AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests **are not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file an objection or request for estimation shall be the date of the Confirmation Hearing.

pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the *Order re: Coronavirus Disease Public Health Emergency*, General Order 38 (N.D. Cal. Mar. 18, 2020), **all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed**. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/pge> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the *Order Establishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10015 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklp.com) and Jane Kim, Esq. (jkim@kbklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahlii, Esq. (skahlii@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric S. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G. Minias, Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (johnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), D.S. Dizengoff, Esq. (dizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcr Crawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY

**PROOF OF PUBLICATION
(2015.5.C.C.P)
STATE OF CALIFORNIA
County of Humboldt**

Name of Publication: Times-Standard
Address: 930 6th Street, Eureka, CA 95501
Phone: 707-441-0556

The following described advertisement for
PG&E CORORATION
was printed in the **Times-Standard**,
published in the city of Eureka, state of
California, as described:

Headline:
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA,
SAN FRANCISCO DIVISION
Date of publication: 4/14/2020
Appearing on page: A5

of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been be entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "**3018 Motion**"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory **contracts** and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.cnb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail to:** pgeinfo@primeclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

TUESDAY, APRIL 14, 2020

TIMES-STANDARD.COM | NEWS **A** 5

Biz

FROM PAGE 1

and credit unions, as well as the city of Arcata, have made emergency bridge loans available, which help businesses make ends meet between a catastrophe and the receipt of longer-term assistance.

“Some of these businesses are going to need capital right away because they just shut down,” said Redwood Region Economic Development Commission Executive Director Gregg Foster.

The commission is primarily a lender, so it put a business loan program in place for its existing customers and has lent \$300,000 so far, Foster said. The commission was able to secure funds to open up loans to non-existing customers, too.

That loan program offers a maximum of \$25,000 with a six-month deferral and 2.5% interest, he said.

“So they’re pretty low interest and the goal of that is to provide some operating capital” while businesses wait for their SBA loans, he said.

The Small Business Development Center is helping business owners navigate through the federal assistance process through video conferencing app Zoom, Roberts said, and is “staffing up” to handle the increased volume.

“We are responsible for



SCREENSHOT

A screenshot of a virtual town hall on the COVID-19 pandemic hosted by North Coast Congressman Jared Huffman. Huffman was joined by North Coast Small Business Development Center Director Leila Roberts, Redwood Region Economic Development Commission Executive Director Gregg Foster and County Health Officer Teresa Frankovich.

keeping folks informed as well as coached and supported,” Roberts said. “So please reach out to us because that’s exactly what we’re here for and if you’re applying for many of the local emergency bridge loans, they’re going to expect you to have been working with an SBDC adviser to make sure that you are navigating this with the best help possible.”

Even though the rollout of the loans has been cumbersome for many small businesses, Huffman said there is some good news.

“There are several Humboldt County businesses that have actually gotten their money,” Huffman said. “The North Coast Journal is a good example of that. ... Some of this money is finally starting to flow.”

It’s still unclear when

the economy will be able to reopen, but “we are not where we need to be yet in terms of maintaining a zero-spread profile,” Huffman said.

The past few days have been looking “very good” in Humboldt County with no new cases for almost a week straight, Huffman said, but when you open things up, people start moving around again and increase the risk of spreading the novel coronavirus, which causes the COVID-19 infectious disease.

For more information on COVID-19 help available to local small businesses, call the Humboldt County Sheriff’s Office of Emergency Services’ business line at 707-268-2527 or visit northcoastsbdc.org.

Sonia Waraich can be reached at 707-441-0506.



NICOLAS AGUILERA — THE ASSOCIATED PRESS

Recently dug graves sit empty at the San Vicente Cemetery in Cordoba, Argentina, on Monday.

Cases

FROM PAGE 1

cation of our success in Colorado.”

Officials around the world worried that halting quarantine and social-distancing measures could easily undo the hard-earned progress that those steps have achieved in slowing the spread.

Still, there were signs countries were looking in that direction. Spain permitted some workers to return to their jobs, while a hard-hit region of Italy loosened its lockdown restrictions. Governors on both coasts of the U.S. announced that they would join forces to come up with a coordinated reopening at some point, setting the stage for a potential conflict with President Donald Trump, who asserted that he is the ultimate decision-maker for determining how and when to reopen.

Trump continued those assertions during an afternoon White House briefing on Monday, pushing back against reporters’ questions about whether the president or governors have the authority to ease the restrictions. He said his administration has “a very good relationship” with the governors, but “the federal government has absolute power” in that decision-making process if it chooses to exercise it.

U.S. Treasury Secretary Steven Mnuchin said at the briefing that he expects more than 80 million Americans will have tax rebates directly deposited into their bank accounts by Wednesday. Under the program, single filers will receive \$1,200 and joint filers \$2,400, though it phases out for higher incomes. The rebates are aimed at boosting the economy as the country responds to the coronavirus.

New York saw a few positive signs Monday even as it reached another bleak milestone. It marked the first time in a week that the daily toll dipped below 700. Almost 2,000 people were

newly hospitalized with the virus Sunday, though once discharges and deaths are accounted for, the number of people hospitalized has flattened to just under 19,000.

“This virus is very good at what it does. It is a killer,” Gov. Andrew Cuomo said Monday.

In the U.S., about half of the more than 22,000 deaths reported are in the New York metropolitan area. Meanwhile, tracking maps maintained by Johns Hopkins University showed a dense patchwork of coronavirus cases along the Northeast corridor, as well as significant outbreaks corresponding to other major metropolitan areas — though nothing on the scale of what New York has endured.

Houston’s 18 total deaths since the start of the outbreak make up a tiny fraction of the one-day toll in New York City, prompting Mayor Sylvester Turner to say the city was achieving its goal of slowing “the progression of this virus so that our health care delivery system would not be overwhelmed.”

Dr. Sebastian Johnston, a professor of respiratory medicine at Imperial College London, said it appeared that COVID-19 had peaked in much of Europe, including France, Spain, Germany, Italy and the U.K. He was worried the virus might now start to take off in countries across Latin America, Africa and Southeast Asia. There’s also concern about Russia.

Hot spots may yet emerge as states lift stay-at-home orders, said Dr. Christopher Murray, director of the University of Washington institute that created widely cited projections of virus-related deaths. He pointed to states where the number of COVID-19 cases is still climbing: Massachusetts, Pennsylvania, Texas and Florida.

“Don’t consider relaxing social distancing in the near term,” Murray said he’d advise leaders in those states. “You need to stay the course.”

To date, some U.S. in-

fections have taken off like sparks starting fires, while others have sputtered out. Trevor Bedford, whose lab at Seattle’s Fred Hutchinson Cancer Research Center has been tracking the pandemic using the virus’s genetic code, acknowledges it’s a “dice roll” that makes it hard to predict hot spots.

And when restrictions are eased, people will not immediately dive back into their social connections, at least not without precautions, Bedford said.

A study released Monday by the Centers for Disease Control and Prevention, relying on data from mobile devices in New Orleans, New York City, San Francisco and Seattle, suggested that social-distancing policies prompted more people to stay at home in March and might have curbed spread of the virus.

Researchers say people increasingly left their devices, and themselves, at home as cities, states and the federal government adopted increasingly restrictive closures and social distancing policies.

The report “provides some very early indications that these measures might help slow the spread of COVID-19,” the authors said.

In Washington, the Trump administration sought to delay deadlines for the 2020 census because of the outbreak, a move that would push back timetables for releasing data used to draw congressional and legislative districts.

The infection rate remains relatively low in areas of the developing world that have poor or nonexistent health care infrastructure. The rapid spread of the coronavirus beyond cities to more rural areas often depends on travel and social connections, said Dr. Mike Ryan, the World Health Organization’s emergencies chief.

But he noted that rural areas often have less sophisticated health surveillance systems to pick up potential disease clusters, prompting the question, “Is it that it’s not there or is it that we’re not detecting the disease when it is there?”

ELECTION 2020

Sanders endorses former rival Biden for president

By Bill Barrow and Alexandra Jaffe
The Associated Press

WASHINGTON » Bernie Sanders endorsed Joe Biden’s presidential campaign on Monday, encouraging his progressive supporters to rally behind the presumptive Democratic nominee in an urgent bid to defeat President Donald Trump.

“I am asking all Americans, I’m asking every Democrat, I’m asking every independent, I’m asking a lot of Republicans, to come together in this campaign to support your candidacy, which I endorse,” the Vermont senator said in a virtual event with Biden.

The backing came less than a week after Sanders ended his presidential campaign, which was centered around progressive policies such as universal health care. There were early signs that some leading progressives weren’t ready to fully follow Sanders’ lead. And Trump’s campaign was eager to use the endorsement to tie Biden more closely to Sanders, whose identity as a democratic socialist is objectionable to Republicans and some Democrats.

Still, Sanders’ embrace



EVAN VUCCI — THE ASSOCIATED PRESS

Former Vice President Joe Biden and Sen. Bernie Sanders, I-Vt., greet each other at CNN Studios in Washington on March 15.

of Biden was crucial for someone who is tasked with bridging the Democratic Party’s entrenched ideological divides. Democratic disunity helped contribute to Hillary Clinton’s loss to Trump in 2016.

Perhaps eager to avoid a repeat of that bruising election year, Sanders offered his endorsement much earlier in the 2020 campaign. Sanders backed Clinton four years ago, but only after the end of a drawn-out nomination fight and a bitter dispute over the Democratic platform that extended to the summer convention.

Biden and Sanders differed throughout the pri-

mary, particularly over whether a government-run system should replace private health insurance. Biden has resisted Sanders’ “Medicare for All” plan and has pushed instead a public option that would operate alongside private coverage.

Sanders said there’s “no great secret out there that you and I have our differences.”

But Sanders said the greater priority for Democrats of all political persuasions should be defeating Trump.

“We’ve got to make Trump a one-term president,” he said. “I will do all that I can to make that happen.”

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (ii) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (iii) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (iv) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (v) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-III	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subordinated Wireline Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Impaired Senior Note Claims	Unimpaired
Class 3B-IV	Utility PG&E 2008 Fire and 2010 E Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are **not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by the United States Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is more than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount or in a different Class for purposes of voting to accept or reject the Plan, in the event of a dispute, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to

pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been timely filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Monti, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through **May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/pge> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-5878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure/appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court and entered on the court's docket. The Plan may be modified, amended, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Be in compliance with the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before the **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94117 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10019-6099 (Attn: Tish Karotkin, Esq., stephen.karotkin@weil.com), Jessica Liou, Esq., jessica.liou@weil.com, and Matthew Goren, Esq., matthew.goren@weil.com); (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq., tkeller@bkblp.com) and Jane Kim, Esq., jkim@bkblp.com); and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq., pzumbro@cravath.com), Kevin J. Orsini, Esq., korsini@cravath.com, and Omid H. Nasab, Esq., onasab@cravath.com); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq., James.L.Snyder@usdoj.gov) and Timothy Laffred, Esq., Timothy.S.Laffred@usdoj.gov); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Madison Lane, New York, New York 10085-4982 (Attn: Christopher M. Hanstetter, Esq., khansett@stl.com), Eric E. Glad, Esq., eglad@stroock.com, and Matthew G. Garofalo, Esq., mgarofalo@stroock.com); and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq., fmerola@stroock.com); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: E.J. Vonnegut, Esq., eivonnegut@davispolk.com), David Schiff, Esq., davidschiff@davispolk.com, and Timothy Graulich, Esq., timothy.graulich@davispolk.com); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkin, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-3404 (Attn: Aron Alan W. Kornberg, Esq., akornberg@paulweiss.com), Brian S. Hermann, Esq., bhermann@paulweiss.com, Walter R. Riemann, Esq., wriemann@paulweiss.com, Sean A. Mitchell, Esq., smitchell@paulweiss.com, and Neal P. Donnelly, Esq., ndonnelly@paulweiss.com); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq., DDunne@milbank.com) and Samuel A. Kahli, Esq., skahli@milbank.com) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq., GBray@milbank.com) and Thomas R. Kreller, Esq., TKreller@milbank.com); (ix) The attorneys for the Tort Claims Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 1000, San Francisco, California 94111 (Attn: Robert A. Julian, Esq., rjulian@bakerlaw.com) and Cecily A. Dumas, Esq., cdumas@bakerlaw.com) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California 90025-0509 (Attn: Eric E. Sagerman, Esq., esagerman@bakerlaw.com) and Lauren T. Attard, Esq., ltattard@bakerlaw.com); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 767 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq., mfeldman@wilkie.com), Joseph G. Minias Esq., jminias@wilkie.com, Benjamin P. McCallen Esq., bmccallen@wilkie.com, and Daniel I. Forman Esq., dforman@wilkie.com); and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)) and (C) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq., bbennett@jonesday.com), Joshua M. Mester, Esq., jmester@jonesday.com, and James O. Johnston, Esq., johnston@jonesday.com); and (viii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamler, Esq., mstamler@akingump.com), Ira S. Dizenoff, Esq., izdizenoff@akingump.com, David H. Botter, Esq., dbotter@akingump.com, Abid Qureshi, Esq., aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq., avcrawford@akingump.com).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE DEEMED TO HAVE WAIVED ITS OBJECTION TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE WAIVER, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Contract Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objecton Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other materials set forth in the Scheduling Order are available to all parties interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at www.uscourts.gov; (iii) obtained by visiting the Case Website, the Solicitation Agent, at the address or e-mail address set forth below: **For a fee via PACER to: pgeinfo@primeclerk.com; If, by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.**

12. **NOTICE OF OBJECTION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.**

Dated: March 8, 2020

Exhibit D

AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification	PO	Amount	Cols	Depth
331883	0004619326		R4060030		3	11.50 In

Attention:

PG&E Corporation
220 WEST 42 STREET
12TH FLOOR
NEW YORK, NY 10036

**COUNTY OF DALLAS
STATE OF TEXAS**

The undersigned states:

McClatchy Newspapers in and on all dates herein stated was a corporation, and the owner and publisher of The Fresno Bee.

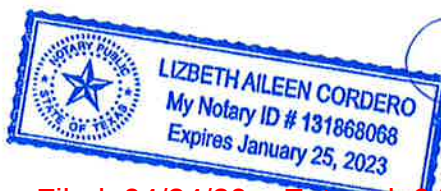
The Fresno Bee is a daily newspaper of general circulation now published, and on all-the-dates herein stated was published in the City of Fresno, County of Fresno, and has been adjudged a newspaper of general circulation by the Superior Court of the County of Fresno, State of California, under the date of November 28, 1994, Action No. 520058-9.

The undersigned is and on all dates herein mentioned was a citizen of the United States, over the age of twenty-one years, and is the principal clerk of the printer and publisher of said newspaper; and that the notice, a copy of which is hereto annexed, marked Exhibit A, hereby made a part hereof, was published in The Fresno Bee in each issue thereof (in type not smaller than nonpareil), on the following dates.

April 14, 2020

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated April 14, 2020



Extra charge for lost or duplicate affidavits.
Legal document please do not destroy!

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER
11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND
APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER
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PROCEDURES; AND (V) OTHER RELATED RELIEF**

PLEASE TAKE NOTICE:

1. **Approval of Disclosure Statement** By Order, dated March 17, 2020 (Docket No. 6340) (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proposers' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the "Scheduling Order").

2. **The Voting Classes and Record Date** Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class SA-I	HoldCo Public Entities Wildfire Claims	Impaired
Class SA-II	HoldCo Subrogation Wildfire Claims	Impaired
Class SA-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 F) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevaling Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevaling Pacific Time)), such Claims shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevaling Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything to the contrary, the deadline for any holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything to the contrary, any amount that is established or determined by the Court in connection with

a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grant Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgencl@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at: <http://www.cas.uscourts.gov/> or with Prime Clerk by visiting the case website at: <https://eestrousting.primeclerk.com/pgc> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-583-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearings. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following locations: <http://www.cas.uscourts.gov/procedures/district-94102-san-jose-san-francisco/policy-and-procedure-appearances-telephonic>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

- Be in writing;
- State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;
- State with particularity the basis and nature of any objection with respect to the Plan;
- Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, I.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before 4:00 p.m. (Prevaling Pacific Time) on **May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"):

(i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 27 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10151 (Attn: Stephen Karatkin, Esq. (stephen.karatkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matt.goren@weil.com)), (B) Keller Benvenutti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@bkkllp.com) and Jane Kim, Esq. (jkim@bkkllp.com)), and (C) Gravat, Swaine & Moore LLP, 875 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Juntus, Esq. (pjuntus@gravat.com), Kevin J. Orsini, Esq. (korsini@gravat.com), and Omid H. Nasab, Esq. (onasab@gravat.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05 0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Gradulich, Esq. (timothy.gradulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10105-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermalin, Esq. (bhermalin@paulweiss.com), Walter R. Eisman, Esq. (wreisman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (Dunne@milbank.com) and Samuel A. Kahil, Esq. (skahil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California 90025-0509 (Attn: Eric F. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G. Minias, Esq. (jminias@willkie.com), Benjamin P. McCullen, Esq. (bmccullen@willkie.com), and Daniel I. Forman, Esq. (dforman@willkie.com)) and (B) Dimes & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Dimerer (kdimerer@dimeswei.com)); (xi) The attorneys for the Shareholder Proposers, Jours Day, 355 South Flower Street, 15th Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James D. Johnston, Esq. (jjohnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Michael S. Stanner, Esq. (mstanner@akingump.com), Ira S. Dizenfolt, Esq. (idzenfolt@akingump.com), David H. Rotter, Esq. (drotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com)) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vison Crawford, Esq. (aviscrawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVALING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected in the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objective Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.cas.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. If by e-mail to: pgencl@primeclerk.com. If by standard or overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

May 18, 2020

SCOREBOARD

FOOTBALL

NFL DRAFT ORDER

Draft: April 23-25

- 1. Cincinnati
- 2. Washington
- 3. Detroit
- 4. NY Giants
- 5. Miami
- 6. LA Chargers
- 7. Carolina
- 8. Arizona
- 9. Jacksonville
- 10. Cleveland
- 11. NY Jets
- 12. Raiders
- 13. San Francisco (from Indianapolis)
- 14. Tampa Bay
- 15. Denver
- 16. Atlanta
- 17. Dallas
- 18. Miami (from Pittsburgh)
- 19. Las Vegas (from Chicago)
- 20. Jacksonville (from LA Rams)
- 21. Philadelphia
- 22. Minnesota (from Buffalo)
- 23. New England
- 24. New Orleans
- 25. Minnesota
- 26. Miami (from Houston)
- 27. Seattle
- 28. Baltimore
- 29. Tennessee
- 30. Green Bay
- 31. San Francisco

ONLINE

For the latest national scores, expanded standings and more, get The Fresno Bee's eEdition, fresnobee.com/eedition.

- 32. Kansas City
 - The winner of the Super Bowl game shall select last and the loser shall select next-to-last in all rounds, regardless of the record of such participating clubs in the regular season.
 - The losers of the conference championship games shall select 29th and 30th in all rounds, according to the reverse order of their standing.
 - The losers of the divisional playoff games shall select in the 25th through 28th positions in all rounds, according to the reverse order of their standing.
 - The losers of the wild-card games shall select in the 21st through 24th positions in all rounds, according to the reverse order of their standing.
 - Clubs not participating in the playoffs shall select in the first through 20th positions in all rounds, according to the reverse order of their standing.

GOLF

PGA

Best Masters in History

Voting for the best Masters in history by a panel of 15 golf writers. First-place votes in parentheses. Points based on 10 points for a first-place vote through two points for a fifth-place vote.

- Jack Nicklaus in 1986 (10) 130
- Tiger Woods in 1997 (1) 80
- Tiger Woods in 2019 (3) 68
- Jack Nicklaus in 1975 42
- Nick Faldo in 1996 34
- Sam Snead in 1954 28
- Arnold Palmer in 1960 12
- Gene Sarazen in 1935 (1) 12
- Arnold Palmer in 1958 8
- Byron Nelson in 1942 8
- Tiger Woods in 2001 8
- Phil Mickelson in 2004 6
- Tom Watson in 1977 4
- Gary Player in 1978 4
- Bob Coahly in 1968 2
- Fred Couples in 1992 2
- Jose Maria Olazabai in 1999 2

The panel of voters:

Jeff Babineau, Morning Read; Michael Bamberger, golf.com; Mark Cannizzaro, New York Post; Iain Carter, BBC; Steve DiMeglio, USA Today; Doug Ferguson, Associated Press; Bob Harig, espn.com; Rex Hoggard, golfchannel.com; Derek Lawrenson, The Daily Mail; Tod Leonard, golfdigest.com; Jim Litke, Associated Press; Jim McCabe, pgatour.com; Bill Pennington, New York Times; Dave Shedloski, golfdigest.com; John Strege, golfdigest.com.

ON THIS DAY

APRIL 14

1928 The New York Rangers beat the Montreal Maroons for the Stanley Cup, 3-games-to-2.

1931 The Montreal Canadiens beat the Chicago Black Hawks 2-0 in the fifth game to win the Stanley Cup after trailing 2-games-to-1.

1948 The Toronto Maple Leafs win the Stanley Cup in four games as they beat the Detroit Red Wings 7-2.

1962 Elgin Baylor of Los Angeles scores a record 61 points to lead the Lakers to a 126-121 triumph over the Boston Celtics in the NBA finals.

1985 Bernhard Langer beats Curtis Strange, Ray Floyd and Seve Ballesteros by two strokes to win the Masters.

1996 Greg Norman shoots a startling 78 in the greatest collapse in Masters history, giving Nick Faldo his third green jacket and sixth major championship.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY, Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE:
1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "**Disclosure Statement and Solicitation Procedures Order**"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "**Bankruptcy Court**") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Disclosure Statement**") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Plan**") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "**Bankruptcy Code**"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines, with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "**Scheduling Order**").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "**Record Date**") are entitled to vote to accept or reject the Plan (collectively, the "**Voting Classes**").

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities' Wildlife Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildlife Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 5A-IV	HoldCo Common Interests	Impaired
Class 10A-I	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities' Wildlife Claims	Impaired
Class 5B-II	Utility Subrogation Wildlife Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation Agent**"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "**Voting Deadline**") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "**Non-Voting Classes**"). are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-I	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 & 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Claims	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests **are not** entitled to vote to accept or reject the Plan:

- (a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;
- (b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);
- (c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and
- (d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Reve 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or interest and disagreed with the Debtors' classification of objection to, or request for estimation of, your Claim or interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) ("**3018 Motion**"), to temporarily allow such Claim or interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with

FORE YOU

General notice

Due to the coronavirus concerns many local courses are closed. Those that are open might have unexpected changes in conditions; call ahead to reserve a time and to find out if there are any special conditions for play.

Courses closed

- Through April 30 (might be extended):
 - Airways GC
 - Belmont CC
 - Bluff Pointe GC
 - Copper River CC
 - Dragonfly GC
 - Exeter GC
 - Fort Washington CC
 - Kings CC
 - Kings River CC
 - Porterville GC
 - Rancho Del Rey GC
 - Ridge Creek GC

- Riverside GC
- Sherwood Forest GC
- Valley Golf Center
- Valley Oaks GC

Courses open

- Eagle Springs G&CC (no walk-ons, must reserve time on phone or online)
- Hank's Swank GC (range and course open 9:30 a.m. to 7 p.m.)
- Madera Muni GC (Madera County residents only with reserved times by phone or online, no walk-ons; no cart rentals)
- Pheasant Run GC (Madera County residents only with reserved time by phone or online, no walk-ons; no cart rentals)

A timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgenfo@primedclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "**Confirmation Hearing**") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: *Coronavirus Disclosure Public Health Emergency*, General Order 38 (U.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "**Clerk**") by visiting at <https://www.canb.uscourts.gov> or with Prime Clerk by visiting the case website at <https://restructuring.primedclerk.com/page> (the "**Case Website**"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

- (a) Be in writing;
- (b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
- (c) State with particularity the basis and nature of any objection with respect to the Plan;
- (d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (U.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and
- (e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before 4:00 p.m. (Prevailing Pacific Time) on **May 15, 2020 (the "Objection Deadline")** by the following parties (the "**Notice Parties**"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 77000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshalk & Mangels LLP (Attn: Janet Loduca, Esq.); (B) Keller Breenwitt Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kblklp.com)) and Jane Kim, Esq. (jkim@kblklp.com)); (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com)), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omar H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov)) and Timothy Laffredi, Esq. (timothy.laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Christopher M. Hansen, Esq. (chansen@stroock.com)), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)); (B) Baker & Stroock & Lavan LLP, 2909 Century Park East, Suite 1400, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for collateral agents under the Debtors' debtors-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: E.B.I. Vonnegut, Esq. (elivonnegut@dapivolk.com)), David Schiff, Esq. (david.schiff@dapivolk.com), and Timothy Grulich, Esq. (timothy.grulich@dapivolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com)), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Riemann, Esq. (wriemann@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors' Committee, (A) Milbank LLP, 555 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com)) and Samuel A. Kahili, Esq. (skahili@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, Suite 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (gbray@milbank.com)) and Thomas R. Kreiler, Esq. (tkreiler@milbank.com)); (ix) The attorneys for the Tort Claims Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com)) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)); and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com)) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10109-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com)), Joseph C. Minias, Esq. (jminias@willkie.com)), Benjamin P. McCallen, Esq. (bmcallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com))); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bsbennett@jonesday.com)), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (johnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauser & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com)), Ira S. Dizenoff, Esq. (ldizenoff@akingump.com)), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com)), and (B) Akin Gump Strauss Hauser & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avacrawford@akingump.com))).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTENTS LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INDUCTION, EXPLANATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject by the Debtors or on before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a review PKCER at <http://www.canb.uscourts.gov>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **By e-mail to:** pgenfo@primedclerk.com; **By standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.
Dated: March 18, 2020

SERVICES DIRECTORY

To place an ad in the Services Directory, call 441-6621 or 442-4442

Attention

NOTICE TO READERS

The Fresno Bee publishes home improvement & construction advertisements from companies & individuals who have been licensed by the State of California. We also publish advertisements from unlicensed companies & individuals. California law requires that contractors taking jobs that total \$500 or more (labor or materials) be licensed by the Contractors State License Board. State law also requires that contractors include their license number on all advertising. California law prohibits unlicensed contractors from taking jobs that total \$500 or more (labor or materials). Unlicensed contractors taking jobs that total less than \$500 must state in the advertisements that they are not licensed by the Contractors State License Board. You can check the status of your licensed contractor @ www.cslb.ca.gov or call the Contractors State License Board. 1-800-321-2752

Cleaning & Janitorial

CARPET & Upholstery Cleaning
Disinfect & Deodorize
/REPAIR/INSTALL CAN DO TODAY Water damage/Tile cleaning. Free est 20 yrs exp. (559) 307-4282

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BUILDING/REMODELING BULLDOG CONST. Additions, remodel, repairs & roofing. Brick & block work. Call 559.449.1234 License #974978

DRYWALL SERVICE - PATCHWORK. Skip-trowel, Tape & Texture, Acoustic Removal, Hand Texture Finishes, unlic. Over 25 years exp! 559-250-1513

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ROOFING ALCON'S ROOFING INC. 25 Yrs of Exp. Residential & Comm'l. All types of Roof. License #1042510 (559) 903-4336 or (559) 682-7946

TILE WORK - SALVATORE TILE Tile Done The Old Way 40 Years Unlic. Call Sal (559) 776-5954

Junk / Trash / Debris Removal

JOHN'S CLEANUP All Properties Trenching Work, Hauling & Bobcat Work Big. Small Jobs, no problem. Free Est. 559-217-4393 #1024662/Bonded

Place your own Classified ad 24/7
The Fresno Bee
fresnobee.com/placead

Lawn / Garden / Landscaping / Trees

#00-0 GEORGE'S TREE SERVICE Tree Trimming, Topping, Thinning Removal, Stump Grinding & Odd Jobs, Comm'l & Resid. New Customer Disc. Free Est # 1059682 Bonded & Insured 559.260.6719 or 301.6718

#01-0 JESSE'S TREE SERVICE Stump Grinding, Hauling Tree Removal & Topping, Free Estimates. Lic. #1017900 Bonded & Insured. Call 559-708-9152

LANDSCAPE - MARTIN LAWN SVC Mow, edge, blow weeds, Palms & Tree Trimming, Clean Ups & Hauling. \$80 Mo. Free Est. unlic. 559-681-3197

Found Something?
GOOD NEWS!
The Fresno Bee wants to help!

Found an item?
The Bee will run a 3-line ad for 7 days **FREE** to help you find the owner!

The Fresno Bee Classified Advertising

Call (559)442-4442 or 1-800-877-9886

Do you have something that's
LOST OR FOUND?

GOOD NEWS!
The Fresno Bee wants to help!

Found an item?<

Exhibit E

**NEVADA COUNTY
PUBLISHING COMPANY**

Grass Valley, CA

AFFIDAVIT OF PUBLICATION

THE UNION

Customer Account #: 6037754

Reference: PG&E R4060055

Legal Account

MILLER ADVERTISING AGENCY, INC.,

220 W 42ND ST

NEW YORK, NY 10036

Attn: Adam Levin

County of Nevada, State of Calif. The undersigned, **Bailee Liston**, being the principal clerk of the **Nevada County Publishing Co.** declares that the **Nevada County Publishing Co.** now is, and during all times herein named, was a corporation duly organized and existing under the laws of the State of California, and now is, and during all times herein named was the printer of

THE UNION, a newspaper of general circulation, as defined by section 6000 of the Government Code of the State of California, printed and published daily (Sundays excepted) in the City of Grass Valley, County of Nevada, State of California, and that affiant is the principal clerk of said Nevada County Publishing Co.

That the printed advertisement hereto annexed was published in the said UNION, for the full required period of **1** time(s) commencing on **04/14/20**, and ending on **04/14/20**, all days inclusive.

I certify, under penalty of perjury, the foregoing is true and correct.

Signed: _____

Bailee Liston

Legals Advertising Clerk

Case 19-30088 Doc# 6935 Filed 04/24/20 Entered: 04/24/20 15:50:29 Page 20

by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Bailot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42 nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to	at http://www.canb.uscourts.gov/ ; and (ii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: If by e-mail to: pgelinfo@primeclerk.com ; If by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165. THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE. Dated: March 18, 2020
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Legal & public notices

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION**
In re: PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOSENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement"), for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes").

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-III	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PG&E Bond (2006 F and 2010 C) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are **not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement and Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 2013 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 2013(a) (a "2013 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 2013 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 2013 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond to or object to any 2013 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 2013 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 2013 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to

pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 2013 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), **all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at [https://restructuring.primeclerk.com/page/the "Case Website"](https://restructuring.primeclerk.com/page/the%20Case%20Website). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-888-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedures/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 17 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklp.com), and Jane Kim, Esq. (jkim@kbklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffred, Esq. (Timothy.S.Laffred@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)), and (B) Strotz & Strotz LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eil J. Vonnegut, Esq. (el.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Grayson, Esq. (timothy.grayson@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahili, Esq. (skahili@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Krelier, Esq. (TKrelier@milbank.com)); (ix) The attorneys for the Tort Claims Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric C. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com), Joseph G. Minias Esq. (jminias@wilkie.com), Benjamin P. McCallen Esq. (bmcallen@wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bsbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (johnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Gump, Esq. (mstern@akingump.com), Ira S. Dzenoff, Esq. (irdzenoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com)) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcravord@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS SET FORTH HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN, MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE WAIVER, EXEMPTION, EXCLUSION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously accepted or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objectation Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail to:** pgeinfo@primeclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

NOTICE OF PETITION TO ADMINISTER ESTATE of

Maxine L. Zhukov,

CASE NUMBER:
P20-16672

To all heirs, beneficiaries, creditors, contingent creditors, and persons who may otherwise be interested in the will or estate, or both, of

Maxine L. Zhukov

A PETITION FOR PROBATE has been filed by Valerie Zhukov in the Superior Court of California, County of Nevada.

THE PETITION FOR PROBATE requests that Valerie Zhukov be appointed as personal representative to administer the estate of the decedent.

THE PETITION requests the decedent's will and codicils, if any, be admitted to probate. The will and any codicils are available for examination in the file kept by the court.

THE PETITION requests authority to administer the estate under the Independent Administration of Estates Act. (This authority will allow the personal representative to take many actions without obtaining court approval. Before taking certain very important actions, however, the personal representative will be required to give notice to interested persons unless they have waived notice or consented to the proposed action.) The independent administration authority will be granted unless an interested person files an objection to the petition and shows good cause why the court should not grant the authority.

A HEARING on the petition will be held on 5/1/2020 at 9:00am Dept. 6, 201 Church Street, Nevada City, CA 95959

IF YOU OBJECT to the granting of the petition, you should appear at the hearing and state your objections or file written objections with the court before the hearing. Your appearance may be in person or by your attorney.

IF YOU ARE A CREDITOR or a contingent creditor of the decedent, you must file your claim with the court and mail a copy to the personal representative appointed by the court within the later of either (1) four months from the date of first issuance of letters to a general personal representative, as defined in section 58(b) of the California Probate Code, or (2) 60 days from the date of mailing or personal delivery to you of a notice under section 9052 of the California Probate Code. Other California statutes and legal authority may affect your rights as a creditor. You may want to consult with an attorney knowledgeable in California law.

YOU MAY EXAMINE the file kept by the court. If you are a person interested in the estate, you may file with the court a formal Request for Special Notice (Form DE-154) of the filing of an inventory and appraisal of estate assets or of any petition or account as provided in Probate Code section 1250. A Request for Special Notice form is available from the court clerk.

Attorney for Petitioner:
Barry W. Pruett
1740 E. Main Street, Suite 101
Grass Valley, CA 95945
530-205-9727

Publish: April 14, 21, 28, 2020
Ad #0000573104

FICTITIOUS BUSINESS NAME STATEMENT

The Name(s) of the Business(es):
Wild Oaks Ranch
17301 Indian Springs Ranch Dr.
Grass Valley, CA 95949

is (are) hereby registered by the following owner(s):
Jacob Christian Glass

This business is conducted by:
An Individual

THE REGISTRANT COMMENCED TO TRANSACT BUSINESS UNDER THE FICTITIOUS BUSINESS NAMES(S) LISTED ABOVE ON:
1-1-2020

"I declare that all information in this statement is true and correct. (A registrant who declares as true information which he or she knows to be false is guilty of a crime).

SIGNATURE OF REGISTRANT:
/s/ Jacob Glass
This statement was filed with the Clerk-Recorder of Nevada County on

April, 6, 2020
Assigned File
20200000378

Pub: April 14, 21, 28, May 5, 2020
Ad #0000573097

FICTITIOUS BUSINESS NAME STATEMENT

The Name(s) of the Business(es):
One Source-
Empowering Caregivers
524 Brunswick Road
is (are) hereby registered by the following owner(s):
One Source-
Empowering Caregivers

This business is conducted by:
A Corporation, State of California

THE REGISTRANT COMMENCED TO TRANSACT BUSINESS UNDER THE FICTITIOUS BUSINESS NAMES(S) LISTED ABOVE ON:
4-16-2015

"I declare that all information in this statement is true and correct. (A registrant who declares as true information which he or she knows to be false is guilty of a crime).

SIGNATURE OF REGISTRANT:
/s/ Carolyn Seyler-Exec.
Dir.

This statement was filed with the Clerk-Recorder of Nevada County on
April 6, 2020
Assigned File
20200000371

Pub: April 14, 21, 28, May 5, 2020
Ad #0000573110

Invitation for Bids

2020 Nevada County Traffic Striping Project

The Nevada County Purchasing Agent on behalf of the Public Works Department is accepting sealed bids at 950 Maidu Ave, Nevada City, CA 95959 until the hour of 3:00 p.m. on Thursday April 30, 2020. The scope of work to be done, in general, consists of sweeping roads, applying paint, to County maintained roads in order to maintain the existing longitudinal striping. The work will be completed in one phase: The roads to be striped for program are compiled at the end of the General Provisions. Bid documents may be downloaded from; www.mynevadacounty.com/purchasing, or obtained from the office of the Purchasing Division, County of Nevada, 950 Maidu Ave., Nevada City, CA 95959 or contact diana.wilburn@co.nevada.ca.us (530) 265-1766.

Publication: March 28, April 14, 2020
Ad #0000568728

SUPERIOR COURT OF CALIFORNIA THE COUNTY OF NEVADA

Petition of: **GEORGE MCKAY GRAHAM**

ORDER TO SHOW CAUSE
FOR CHANGE OF NAME
CASE# CU20 - 084551

TO ALL INTERESTED PERSONS:

1. Petitioner; **GEORGE MCKAY GRAHAM** filed a petition with this court for a decree changing names as follows:

Present name:
George McKay Graham

Proposed name:
Mikail George McKay Graham

2. THE COURT ORDERS that all persons interested in this matter shall appear before this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be granted.

NOTICE OF HEARING DATE:

April 24, 2020 at 9:30 a.m. in Dept: 6

The address of the court is:
201 Church Street, Nevada City, CA 95959

3. A copy of this Order to Show Cause shall be published at least once each week for four successive weeks prior to the date set for hearing on the petition in the following newspaper of general circulation, printed in this county: The Union Newspaper

Date: March 9, 2020

Thomas M. Anderson
Judge of the Superior Court

Published: March 23, 30 & April 7, 14, 2020
Ad# 566169

SUPERIOR COURT OF CALIFORNIA THE COUNTY OF NEVADA

Petition of: **William Ross Slade**

ORDER TO SHOW CAUSE
FOR CHANGE OF NAME
CASE # CU20-084565

TO ALL INTERESTED PERSONS:

1. Petitioner; **William Ross Slade** filed a petition with this court for a decree changing names as follows:

Present name:
William Ross Galuzzo

Proposed name:
William Ross Slade

2. THE COURT ORDERS that all persons interested in this matter shall appear before this court at the hearing indicated below to show cause, if any, why the petition for change of name should not be granted. Any person objecting to the name changes described above must file a written objection that includes the reasons for the objection at least two court days before the matter is scheduled to be heard and must appear at the hearing to show cause why the petition should not be granted. If no written objection is timely filed, the court may grant the petition without a hearing.

NOTICE OF HEARING
DATE: 6/5/20 AT 9:00, Dept: 6

The address of the

Exhibit F

**PROOF OF PUBLICATION
(2015.5 C.C.P.)**

**STATE OF CALIFORNIA
County of Los Angeles**

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published. I am an Inside Sales Associate of the Los Angeles Times, which was adjudged a newspaper of general circulation on May 21, 1952, Cases 598599 for the City of Los Angeles, County of Los Angeles, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s): April 14, 2020

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated at Fountain Valley, California
on this 14th day of April, 2020.



[signature]

10540 Talbert Avenue, Ste. 300 W.
Fountain Valley, CA 92708

JACOB FORD Associated Press

Giant oil firms, such as Chevron and Exxon, are in relatively good financial

Trump's about-face comes as U.S. producers are

The agreement by 23 oil-producing countries pledges

That has generally been true even if the decline hurt

Publication Date: 04/14/2020

Sanders is no longer seeking the nomination, but he is continuing to compete for delegates until the Democratic National Convention. That would give him and his supporters

Times staff writer Arit John contributed to this report.

6. Rule 3018 Motions. Pursuant to the Scheduling Order, if you timely filed a Pleadings Claim or Interest at issue pursuant to the Debtors' classification of objection to, or request for estimation of, your Claim or Interest and you believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) ("a 3018 Motion"), to temporarily allow such Claim or Interest to participate in a different amount or in a different class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevalent Pacific Time), unless such deadline has been extended by agreement of the Debtor(s); provided, however, notwithstanding anything in the Disclosure Statement and Solicitation Procedure Order or the Scheduling Order to the contrary, the deadline to file and serve a 3018 Motion shall remain unchanged under the Scheduling Order to the contrary; the deadline to file and serve a 3018 Motion shall be no later than Tuesday April 23, 2020 at 4:00 p.m. (Prevalent Pacific Time). A 3018 Motion must state whether it was timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtor(s) and any other parties in interest to consent or object to, taking 3018 Motions are hereby reserved.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.
Dated: March 18, 2020

Exhibit G

Marin Independent Journal

4000 Civic Center Drive, Suite 301
San Rafael, CA 94903
415-382-7335
legals@marinij.com

3694551

MILLER LEGAL SERVICES
2458 N. RACINE, 1ST FLR
CHICAGO, IL 60614

Legal No.

0006476770

PROOF OF PUBLICATION (2015.5 C.C.P.)

STATE OF CALIFORNIA County of Marin

FILE NO. R4060059

I am a citizen of the United States and a resident of the County aforesaid: I am over the age of eighteen years, and not a party to or interested in the above matter. I am the principal clerk of the printer of the MARIN INDEPENDENT JOURNAL, a newspaper of general circulation, printed and published daily in the County of Marin, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Marin, State of California, under date of FEBRUARY 7, 1955, CASE NUMBER 25566; that the notice, of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

04/14/2020

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Dated this 14th day of April, 2020.

Donna Lajarus

Signature

PROOF OF PUBLICATION

Case: 19-30088 Doc# 6935 Filed: 04/24/20 Entered: 04/24/20 15:50:29 Page 27 of 54

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re:
PG&E CORPORATION,
and
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 38-I	Utility Impaired Senior Note Claims	Impaired
Class 38-II	Utility Short-Term Senior Note Claims	Impaired
Class 38-IV	Utility Funded Debt Claims	Impaired
Class 58-I	Utility Public Entities Wildfire Claims	Impaired
Class 58-II	Utility Subrogation Wildfire Claims	Impaired
Class 58-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed in the Schedules but was not included in the Ballot.

pgeinfo@primeclerk.com to receive an appropriate Ballot which a proof of claim has been timely filed and a 3018 Mot

7. **The Confirmation Hearing.** Pursuant to the Sd hearing (the "Confirmation Hearing") to consider a Plan will be held on **May 27, 2020 at 10:00 a.m.** (Pacific Honorable Dennis Montali, United States Bankruptcy Judge of the Bankruptcy Court, 450 Golden Gate Avenue, 18th F California 94102. Pursuant to the Order re: Coronavirus A Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all May 1, 2020 will be conducted telephonically and the closed. Although the Confirmation Hearing is scheduled parties are encouraged to check back as to the status Hearing or the manner in which the Confirmation Hearing with the Clerk of the Bankruptcy Court (the "Clerk") by vis canbuscourts.gov/ or with Prime Clerk by visiting the case restructuring.primeclerk.com/page (the "Case Website").), to appear at hearings must make arrangements to appear CourtCall at 1-866-582-6878 no later than 4:00 p.m. (l) day before the hearing. Further information regarding tele via CourtCall can be found on the court's website, at the <http://www.canb.uscourts.gov/procedure/district-cs-kl-francisco/policy-and-procedure-appearances-telepho> ning responses and objections to confirmation of the Plan The Confirmation Hearing and the deadlines related theret from time to time by the Bankruptcy Court without furthi announcement by the Bankruptcy Court in open Court. notice of agenda of matters scheduled for hearing filed v Court, or on the docket. The Plan may be modified, if neces or because of the Confirmation Hearing, without further parties.

8. **Objections to Confirmation of the Plan.** Respons confirmation of the Plan must:

(a) Be in writing;
(b) State the name and address of the objecting party; nature of the Claim or Interest of such party;
(c) State with particularity the basis and nature of any ot to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy United States District Court for the Northern District of C Establishing Procedures for Disclosure Statement and C (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order;

(e) Be filed with the Bankruptcy Court and served i Bankruptcy Rule 3020(b)(1) so as to be actually received p.m. (Prevaling Pacific Time) on May 15, 2020 (the "Ot by the following parties (the "Notice Parties"): (i) Clerk, U for the Northern District of California, 450 Golden Gate Ave Francisco, California 94102; (ii) The Debtors, c/o PG&E Cor Gas and Electric Company, 77 Beale Street, P.O. Box 770 California 94177 (Attn: Janet Luduca, Esq.); (iii) The attorn (A) Wei, Gotschal & Manjes LLP, 767 Fifth Avenue, New Yo (Attn: Stephen Karotkin, Esq. (stephen.karotkin@welc Esq. (jessicalou@welc.com), and Matthew Green, Esq. (mattgreen@welc.com); (B) Keller Benvenuti Kim LLP, 650 California San Francisco, California 94108 (Attn: Tobias S. Keller, E com) and Jane Kim, Esq. (kim@kbidp.com); and (C) Cravt LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. O cravath.com), and (D) H. Nasab, Esq. (onasab@cravath Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0 California 94102 (Attn: James L. Snyder, Esq. (James.L. and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov for the administrative agent under the Debtors' debtor-in-p facility, (A) Strock & Strock & Lavan LLP, 180 Maiden L York 10038-4982 (Attn: Kristopher M. Hansen, Esq. com), Erez E. Glad, Esq. (leglad@strock.com), and Mr Esq. (mgarofalo@strock.com); and (B) Strock & Strock Century Park East, Los Angeles, California 90067-3006 (A Esq. (fimerola@strock.com); (v) The attorneys for the co the Debtors' debtor-in-possession financing facility, Davis i 450 Lexington Avenue, New York, New York 10017 (Attn: I (ell.vonnegut@davispolk.com), David Schiff, Esq. (davi com), and Timothy Graulich, Esq. (timothy.graulich@di The attorneys for the CPUC, Paul, Weiss, Rifkind, Whart 1285 Avenue of the Americas, New York, New York 100 W. Komberg, Esq. (jakomberg@paulweiss.com), Brian (bhemann@paulweiss.com), Walter R. Rieman, Esq. (w com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), a Esq. (jdonnelly@paulweiss.com); (vii) The attorneys Committee, (A) Milbank LLP, 55 Hudson Yards, New York 2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank o Kahnli, Esq. (skahnli@milbank.com) and (B) Milbank LLP East, 33rd Floor, Los Angeles, California 90067 (Attn: G (GGray@milbank.com) and Thomas R. Kreller, Esq. (TKrel (ix) The attorneys for the Tort Claimants Committee, (A) Ba 1160 Battery Street, Suite 100, San Francisco, California S A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dum bakerlaw.com) and (B) Baker & Hostetler LLP, 11601 Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eri (essagerman@bakerlaw.com) and Lauren T. Attard, Esq. com); (x) The attorneys for the Ad Hoc Group of Subrogati Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New Yor 6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@will Minias Esq. (jminias@wilkie.com), Benjamin P. McCalla wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.c & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jo (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com); (xi) T Shareholder Proponents, Jones Day, 555 South Flower S Los Angeles, California 90071-2300 (Attn: Bruce S. Benn jonesday.com), Joshua M. Mester, Esq. (jmester@jonesd o, Johnston, Esq. (johnston@jonesday.com); and (xii) Th Ad Hoc Committee of Senior Unsecured Noteholders, (A) Hauer & Field LLP, One Bryant Park, New York, New York, 1

FOOD SUPPLY

Virus closes meat plants, raises fears of shortages

By Josh Funk

The Associated Press

OMAHA, NEB. » Some massive meat processing plants have closed at least temporarily because their workers were sickened by the new coronavirus, raising concerns that there could soon be shortages of beef, pork and poultry in supermarkets.

The meat supply chain is especially vulnerable since processing is increasingly done at massive plants that butcher tens of thousands of animals daily, so the closure of even a few big ones can quickly be felt by customers. For instance, a Smithfield Foods plant that was forced to close in Sioux Falls, South Dakota, after nearly 300 of the plant's 3,700 workers tested positive for the virus produces roughly 5% of the U.S. pork supply each day.

In addition, conditions at plants can be ripe for exploitation by the virus: Workers stand shoulder-to-shoulder on the line and crowd into locker rooms to change their clothes before and after shifts.

The virus has infected hundreds of workers at plants in Colorado, South Dakota, Iowa, Pennsylvania, Mississippi and elsewhere. The capacity of plants that remain open has also been hurt by workers who are sick or staying home because of fears of illness — though it's not clear

by how much.

While company owners promise to deep clean their plants and resume operations as quickly as possible, it's difficult to keep workers healthy given how closely they work together.

"There is no social distance that is possible when you are either working on the slaughter line or in a processing assignment," said Paula Schelling, acting chairwoman for the food inspectors union in the American Federation of Government Employees.

The reduced production so far has been offset by the significant amount of meat that was in cold storage, said Glynn Tonsor, an agricultural economist at Kansas State University. Producers are also working to shift meat that would have gone to now-closed restaurants over to grocery stores.

Whether shoppers start to see more empty shelves or higher prices will depend on how many plants close and for how long.

At least half a dozen plants have closed temporarily, but that's across the pork, chicken and beef sectors, and Tonsor said the industry can manage for now. "You could shut multiple plants down for a day or two, and we've got wiggle room to handle that," said Tonsor. "But if you took four or five of those big plants ... and they had to be down for two weeks, then you've got a



Amid concerns of the spread of COVID-19, Belia Alvarado wipes the meat counter display at El Rancho grocery store in Dallas.

game changer."

Still, the reduced meat processing capacity is already driving down the prices farmers and ranchers receive for cattle, hogs and chickens.

"It's like people on an escalator. Stopping the pork chain at the top of an escalator is just going to cause all sorts of tragedy and disaster all the way back up the system," said Dermot Hayes, professor of economics and finance at Iowa State University.

Farmers are being forced to kill baby pigs because the space in the barns where they were supposed to go is

still filled by the pigs that should have been slaughtered last week, Hayes said. The meat from those baby pigs cannot be sold.

That has driven prices for those feeder pigs — which generally are fattened over the course of six months — to zero, Hayes said. The value of those big enough for the market is down about 50% from a month ago. The value of the meat is down about 30%.

Lower prices for producers could mean higher prices for consumers eventually, if production falls off, according to Chad Hart, an agricultural economist at

Iowa State University.

Tyson, Cargill and other major meat processing companies say they are adopting several measures: taking the temperature of everyone entering plants, adding clear plastic shields between work stations and erecting tents to allow workers to spread out more at lunch. But critics worry that workers too often continue working in close proximity and that measures are being adopted piecemeal.

The League of United Latin American Citizens recently asked federal regulators to establish uniform rules after a number

of immigrant workers complained to the rights group about tight quarters.

The new coronavirus is highly contagious. For most people, it causes mild or moderate symptoms, but for some, especially older adults and people with health problems, it can cause more severe illness and lead to death.

Federal health officials do not consider COVID-19 to be a food safety concern, but they recommend that workers maintain a safe distance from one another.

But Lily Ordaz Prado, who recently quit her job at the Smithfield plant in Sioux Falls, said she didn't see those recommendations being put into practice, noting the crowded conditions in locker rooms and on assembly lines. The 30-year-old called her decision to leave "the best decision that I have ever made."

Smithfield officials have defended operations in Sioux Falls and said the company is taking "the utmost precautions and actions to ensure the health and wellbeing of our employees."

Meanwhile, Hector Gonzalez, senior vice president of human resources at Tyson Foods, said the food giant is making important changes for its roughly 140,000 workers, such as slowing down production lines and adding plastic barriers between work stations.

SEVERE WEATHER

Death toll rises as storms rake South amid pandemic

By Brynn Anderson and Jay Reeves

The Associated Press

CHATSWORTH, GA. » Storms that killed more than 30 people in the Southeast, piling fresh misery atop a pandemic, spread across the eastern United States on Monday, leaving more than 1 million homes and businesses without power amid floods and mudslides.

In Alabama, people seeking shelter from tornadoes huddled in community shelters, protective masks covering their faces to guard against the new coronavirus. A twister demolished a Mississippi home save for a concrete room where a married couple and their children survived unharmed, but 11 others died in the state.

About 85 miles from Atlanta in the mountains of north Georgia, Emma and Charles "Peewee" Pritchett laid still in their bed praying as a suspected twister splintered the rest of their home.

"I said, 'If we're gonna die I'm going to be beside him,'" the woman said Monday. Both survived without injuries.

Nine died in South Carolina, Gov. Henry McMaster said, and coroners said eight were killed in Georgia. Tennessee Gov. Bill Lee said two people were killed in Chattanooga, and others died under falling trees or inside collapsed buildings in Arkansas and North Carolina.

With a handful of tornadoes already confirmed in the South and storms still raging up the Eastern Seaboard, forecasters fanned out to determine how much of the widespread damage was caused by twisters.

Mississippi Gov. Tate Reeves said the storms were "as bad or worse than anything we've seen in a decade."

"We are used to tornadoes in Mississippi," he said. "No one is used to this."

Georgia Gov. Brian Kemp said some storm victims already were out of work because of shutdowns caused by COVID-19. "Now they have lost literally everything they own," he said.

Striking first on Easter across a landscape largely emptied by coronavirus stay-at-home orders, the storm front forced some uncomfortable decisions. Alabama Gov. Kay Ivey suspended social distancing rules, and some people wearing protective masks huddled closely



BRYNN ANDERSON — THE ASSOCIATED PRESS

Emma Pritchett, 78, of Chatsworth sorts through debris in her kitchen on Monday.

together in storm shelters.

The storms blew onward through the night, causing flooding and mudslides in mountainous areas, and knocking out electricity for nearly 1.3 million customers in a path from Texas to Maine, according to power-outages.us.

As much as 6 inches of rain fell over the weekend in the Tennessee Valley. The Tennessee Valley Authority said it expected to release water to regulate levels in swollen lakes and rivers in Tennessee and Alabama.

"I'm just going to let the insurance handle it and trust in the good Lord."

— Andrew Phillips, of Moss, Mississippi, whose house was destroyed by a tornado

In southeast Mississippi, Andrew Phillips crowded into a closet-sized "safe room" with his wife and two sons hours after watching an online Easter service because the pandemic forced their church to halt regular worship. Then a twister struck, shredding their house, meat-processing business and vehicles in rural Moss, Mississippi. The room, built of sturdy cinder blocks, was the only thing on their property left standing.

"I'm just going to let the insurance handle it and trust in the good Lord," said Phillips.

The National Weather Service tallied hundreds of reports of trees down across the region, including many that punctured roofs and downed power lines. Meteorologists warned the mid-Atlantic states to prepare for potential tornadoes, wind and hail. The storms knocked down trees across Pennsylvania.

In northwest Georgia, a narrow path of destruction 5 miles (8 kilometers) long hit two mobile home parks. A terrified David Baggett of Chatsworth survived by cowering with his children in the bathtub of his mobile home, which was cut in two by a falling tree.

"It got quiet and then the wind started coming in really fast," said Baggett, 33.

To the north in Chattanooga, Tennessee, at least 150 homes and commercial buildings were damaged and more than a dozen people treated, but none of their injuries appeared to be life-threatening, Fire Chief Phil Hyman said.

It wasn't clear whether the combination of destroyed housing and social distancing requirements would lead to problems for tornado survivors, some of whom said they planned to stay with relatives.

The deaths in Mississippi included a married couple — Lawrence County Sheriff's deputy Robert Ainsworth and a Waltham County Justice Court deputy clerk, Paula Reid Ainsworth, authorities said.

"Robert left this world a hero, as he shielded Mrs. Paula during the tornado," said a Facebook message by the sheriff's office.

There were no immediate reports of serious injuries in Louisiana, although officials said the storm damaged hundreds of homes around Monroe, where the regional airport had millions in damage.

In north Alabama, where lightning struck Shoal Creek Baptist Church shortly after noon Sunday, catching the tall, white steeple on fire, pastor Mahlon LeCroix said the building would have been full of more than 200 people at the time had the pandemic not forced him to switch to online services.

"It turned out to be a blessing," he said.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION																																																																																																																
In re: PG&E CORPORATION, - and - PACIFIC GAS AND ELECTRIC COMPANY, Debtors.	Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)																																																																																																															
<p>NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (ii) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (iii) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (iv) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (v) OTHER RELATED RELIEF</p>																																																																																																																
<p>PLEASE TAKE NOTICE that:</p> <p>1. Approval of Disclosure Statement. By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proposers' Joint Chapter 11 Plan of Reorganization dated March 17, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as Exhibit A to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "February 11, 2020 Order").</p> <p>2. The Voting Classes and Record Date. Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):</p> <table border="1"> <thead> <tr> <th>Class</th> <th>The Voting Classes</th> <th>Designation</th> <th>Impairment</th> </tr> </thead> <tbody> <tr> <td>Class 5A-I</td> <td>HoldCo Public Entities Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5A-II</td> <td>HoldCo Subrogation Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5A-III</td> <td>HoldCo Fire Victim Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 10A-I</td> <td>HoldCo Common Interests</td> <td>Impaired</td> </tr> <tr> <td>Class 10A-II</td> <td>HoldCo Rescission or Damage Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-I</td> <td>Utility Impaired Senior Note Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-II</td> <td>Utility Short-Term Senior Note Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-III</td> <td>Utility General Unsecured Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 5B-I</td> <td>Utility Public Entities Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5B-II</td> <td>Utility Subrogation Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5B-III</td> <td>Utility Fire Victim Claims</td> <td>Impaired</td> </tr> </tbody> </table> <p>3. The Voting Deadline. Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time) (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.</p> <p>4. The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan. Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.</p> <table border="1"> <thead> <tr> <th>Class</th> <th>The Non-Voting Classes</th> <th>Designation</th> <th>Impairment</th> </tr> </thead> <tbody> <tr> <td>Class 1A</td> <td>HoldCo Other Secured Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 2A</td> <td>HoldCo Priority Non-Tax Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 3A</td> <td>HoldCo Funded Debt Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 4A</td> <td>HoldCo General Unsecured Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 5A-IV</td> <td>HoldCo Ghost Ship Fire Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 6A</td> <td>HoldCo Workers' Compensation Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 7A</td> <td>HoldCo Environmental Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 8A</td> <td>HoldCo Intercompany Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 9A</td> <td>HoldCo Subordinated Debt Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 11A</td> <td>HoldCo Other Interests</td> <td>Unimpaired</td> </tr> <tr> <td>Class 1B</td> <td>Utility Other Secured Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 2B</td> <td>Utility Priority Non-Tax Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 3B-IV</td> <td>Utility Reinstated Senior Note Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 3B-V</td> <td>Utility PC Bond (2008 F and 2010 E) Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 4B</td> <td>Utility General Unsecured Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 5B-IV</td> <td>Utility Ghost Ship Fire Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 6B</td> <td>Utility Workers' Compensation Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 7B</td> <td>Utility Exchange Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 8B</td> <td>Utility Environmental Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 9B</td> <td>Utility Intercompany Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 10B</td> <td>Utility Subordinated Debt Claims</td> <td>Unimpaired</td> </tr> <tr> <td>Class 11B</td> <td>Utility Preferred Interests</td> <td>Unimpaired</td> </tr> <tr> <td>Class 12B</td> <td>Utility Common Interests</td> <td>Unimpaired</td> </tr> </tbody> </table> <p>In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:</p> <p>(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing.</p> <p>(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4:00 p.m. (Prevaling Pacific Time).</p> <p>(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and</p> <p>(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.</p> <p>5. Objections to Claims or Requests to Estimate for Voting Purposes. If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Solicitation Procedures Order (February 21, 2020, at 4:00 p.m. (Prevaling Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; <i>provided</i>, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevaling Pacific Time).</p> <p>6. Rule 3018 Motions. Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; <i>provided, however</i>, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to</p>			Class	The Voting Classes	Designation	Impairment	Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired	Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired	Class 5A-III	HoldCo Fire Victim Claims	Impaired	Class 10A-I	HoldCo Common Interests	Impaired	Class 10A-II	HoldCo Rescission or Damage Claims	Impaired	Class 3B-I	Utility Impaired Senior Note Claims	Impaired	Class 3B-II	Utility Short-Term Senior Note Claims	Impaired	Class 3B-III	Utility General Unsecured Claims	Unimpaired	Class 5B-I	Utility Public Entities Wildfire Claims	Impaired	Class 5B-II	Utility Subrogation Wildfire Claims	Impaired	Class 5B-III	Utility Fire Victim Claims	Impaired	Class	The Non-Voting Classes	Designation	Impairment	Class 1A	HoldCo Other Secured Claims	Unimpaired	Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired	Class 3A	HoldCo Funded Debt Claims	Unimpaired	Class 4A	HoldCo General Unsecured Claims	Unimpaired	Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired	Class 6A	HoldCo Workers' Compensation Claims	Unimpaired	Class 7A	HoldCo Environmental Claims	Unimpaired	Class 8A	HoldCo Intercompany Claims	Unimpaired	Class 9A	HoldCo Subordinated Debt Claims	Unimpaired	Class 11A	HoldCo Other Interests	Unimpaired	Class 1B	Utility Other Secured Claims	Unimpaired	Class 2B	Utility Priority Non-Tax Claims	Unimpaired	Class 3B-IV	Utility Reinstated Senior Note Claims	Unimpaired	Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired	Class 4B	Utility General Unsecured Claims	Unimpaired	Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired	Class 6B	Utility Workers' Compensation Claims	Unimpaired	Class 7B	Utility Exchange Claims	Unimpaired	Class 8B	Utility Environmental Claims	Unimpaired	Class 9B	Utility Intercompany Claims	Unimpaired	Class 10B	Utility Subordinated Debt Claims	Unimpaired	Class 11B	Utility Preferred Interests	Unimpaired	Class 12B	Utility Common Interests	Unimpaired
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Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired																																																																																																														
Class 5A-III	HoldCo Fire Victim Claims	Impaired																																																																																																														
Class 10A-I	HoldCo Common Interests	Impaired																																																																																																														
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired																																																																																																														
Class 3B-I	Utility Impaired Senior Note Claims	Impaired																																																																																																														
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired																																																																																																														
Class 3B-III	Utility General Unsecured Claims	Unimpaired																																																																																																														
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired																																																																																																														
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Class	The Non-Voting Classes	Designation	Impairment																																																																																																													
Class 1A	HoldCo Other Secured Claims	Unimpaired																																																																																																														
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired																																																																																																														
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Class 7A	HoldCo Environmental Claims	Unimpaired																																																																																																														
Class 8A	HoldCo Intercompany Claims	Unimpaired																																																																																																														
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired																																																																																																														
Class 11A	HoldCo Other Interests	Unimpaired																																																																																																														
Class 1B	Utility Other Secured Claims	Unimpaired																																																																																																														
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Class 3B-IV	Utility Reinstated Senior Note Claims	Unimpaired																																																																																																														
Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired																																																																																																														
Class 4B	Utility General Unsecured Claims	Unimpaired																																																																																																														
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired																																																																																																														
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Class 7B	Utility Exchange Claims	Unimpaired																																																																																																														
Class 8B	Utility Environmental Claims	Unimpaired																																																																																																														
Class 9B	Utility Intercompany Claims	Unimpaired																																																																																																														
Class 10B	Utility Subordinated Debt Claims	Unimpaired																																																																																																														
Class 11B	Utility Preferred Interests	Unimpaired																																																																																																														
Class 12B	Utility Common Interests	Unimpaired																																																																																																														

pgneinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the *Order re: Coronavirus Disease Public Health Emergency*, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through **May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/page> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as well as by any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing.

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, and the *Order Establishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevaling Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessie.liou@wgm.com), and Matthew Gore, Esq. (matthew.gore@weil.com)), (B) Keller Benvenutti Kim LLP, 1950 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklp.com) and Jane Kim, Esq. (jkim@kbklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: Kelli Snyder, Esq. (Kelli.Snyder@usdoj.gov)) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Meze E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 209 Century Park East, Suite 1900, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: El J. Vonnegut, Esq. (el.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10109-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Riemann, Esq. (wriemann@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Street, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahili, Esq. (skahili@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimsants Committee, (A) Baker & Hostetler LLP, 1160 Bala Street, Suite 100, San Francisco, California 94104 (Attn: Alexander J. Julian, Esq. (julian@bakerlaw.com) and Cecily A. Durias, Esq. (cdurias@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claimant Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com), Joseph G. Minias Esq. (jminias@wilkie.com), Benjamin P. McCallen Esq. (bmccallen@wilkie.com), and Daniel I. Forman Esq. (dforman@wilkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proposers, James Day, 555 South Flower Street, Fifth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jday.com), Joshua M. Mester, Esq. (jmester@jday.com)), and James O. Johnston, Esq. (johnston@jday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akil Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akgump.com)), Ira S. Dizenoff, Esq. (idizenoff@akgump.com), David H. Botter, Esq. (dbotter@akgump.com), Aidan Oureshi, Esq. (aoureshi@akgump.com) and (B) Akil Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avinson@akgump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVALING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTENTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executive Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date, the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties hereto, (iii) is a subject to a lease assumption and assign, or rejected by the Debtors prior to or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk, (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail to:** pgneinfo@primeclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

Exhibit H



The Modesto Bee

modbee.com

Vida
en el valle

AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification	PO	Amount	Cols	Depth
554847	0004619464		R4060045		3	11.50 In

Attention:

PG&E Corporation
220 WEST 42 STREET, 12TH FLOOR, NY, NY 10036
NEW YORK, NY 10036

Declaration of Publication

C.C.P. S2015.5

STATE OF CALIFORNIA)
) ss.
County of Stanislaus)

I am a citizen of the United States; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am a printer and principal clerk of the publisher of the The Modesto Bee, which has been adjudged a newspaper of general circulation by the Superior Court of the County of Stanislaus, State of California, under the date of February 25, 1951 Action No. 46453. The notice of which the annexed is a printed copy has been published in each issue thereof on the following dates, to wit:

April 14, 2020

V Rodela

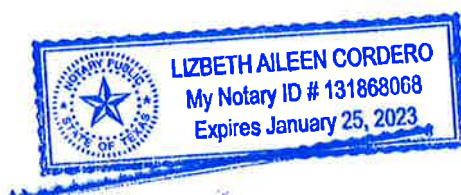
Legal Clerk

I certify (or declare) under penalty of perjury that the foregoing is true and correct and that this declaration was executed at Dallas, Texas on:

Date: 20th, day of April, 2020

[Signature]

Notary Signature



Extra charge for lost or duplicate affidavits.
Local document please do not destroy

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administrated)

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER
11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND
APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER
PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL
OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED
NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE
PROCEDURES; AND (V) OTHER RELATED RELIEF.**

PLEASE TAKE NOTICE THAT:

1. **Approval of Disclosure Statement** By Order, dated March 17, 2020 (Docket No. 6340) (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status:

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PCD (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

- Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have commented in writing;
- Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevaling Pacific Time);
- Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualifies, or suspended; and
- Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevaling Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation, provided that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevaling Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), in temporarily allowing such Claim or interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot, and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, any amount that is established or determined by the Court in connection with

a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4717 (domestic) or 929-333-8977 (international), or by e-mail to pgencl@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order or Consensus Dispute Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting <http://www.uscourts.gov> or with Prime Clerk by visiting the case website at <https://vestructing.primeclerk.com/page> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-382-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website at the following location: <http://www.uscourts.gov/publicinfo/policies/telephonicappearances>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

- Be in writing;
- State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;
- State with particularity the basis and nature of any objection with respect to the Plan;
- Conform to (i) the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, L.), and the Scheduling Order; and
- Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevaling Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94117 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil Gotthald & Manges LLP, 767 11th Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq.; Stephen Karotkin@weil.com), Jessica Liu, Esq. (jessica.liu@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com); (B) Keller Reinhardt Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@krell.com) and Jane Kim, Esq. (jkim@krell.com)); and (C) Gravat, Swaine & Moore LLP, Worldwide Plaza, 875 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbach, Esq. (pzumbach@gravat.com), Kevin J. Driscoll, Esq. (kdriscoll@gravat.com) and David H. Asch, Esq. (dasch@gravat.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 501-513, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffred, Esq. (timothy.s.laffred@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debt-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10018-4982 (Attn: Christopher M. Hansen, Esq. (chansen@strock.com), Eric E. Gilad, Esq. (egilad@strock.com), and Matthew G. Garofalo, Esq. (mgarofalo@strock.com)) and (B) Stroock & Stroock & Lavan LLP, 209 Century Park East, Los Angeles, California 90067-3056 (Attn: Frank A. Merola, Esq. (fmerola@strock.com)); (vi) The attorneys for the collateral agent under the Debtors' debt-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Gradlich, Esq. (timothy.gradlich@davispolk.com)); (vii) The attorneys for the CPUC, Paul Weiss, Ruffolo, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Rosenberg, Esq. (arosenberg@paulweiss.com), Brian S. Heiman, Esq. (bheiman@paulweiss.com), Helen R. Brennan, Esq. (hbrennan@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (ddunne@milbank.com) and Samuel A. Kahili, Esq. (skahili@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (gbray@milbank.com) and Thomas R. Kreller, Esq. (tkreller@milbank.com)); (ix) The attorneys for the Tort Claims Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Thomas, Esq. (ctomas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-4509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren L. Altard, Esq. (laltard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subordinated Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com), Joseph G. Munus, Esq. (jmunus@wilkie.com), Benjamin P. McCallen, Esq. (bmccallen@wilkie.com), and Daniel I. Forman, Esq. (dforman@wilkie.com)) and (B) Bremer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95131 (Attn: Kathryn S. Bremer, Esq. (kbremers@bremerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, 11th Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Meixner, Esq. (jmeixner@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Alvin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@alvingump.com), Ira S. Olsengoff, Esq. (iolsengoff@alvingump.com), David H. Boppe, Esq. (dboppe@alvingump.com), Abid Qureshi, Esq. (aqureshi@alvingump.com) and (B) Alvin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avinsoncrawford@alvingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PROXY OR PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVALING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Plan shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk, (ii) accessed for a fee via PACER (<http://www.uscourts.gov>); and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. If by e-mail to: pgencl@primeclerk.com. If by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 40 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL

FROM PAGE 1B

MILE

the arrogance, the bad look of having any sort of events when people are supposed to be sheltering in place and social distancing. But Weinberger wasn't in on any of this.

This race was Strangio's idea, his planning. It had nothing to do with Jesuit, and he was, technically, unattached to his school in this race. Weinberger stressed to The Bee that the Jesuit continues to promote "stay-at-home directives" and that his school "aches" for those who have lost so much of their normal lives.

Even Strangio's coach, Walt Lange, was a late addition to this party, and Walt is never late to any running party. Strangio's hope was to try to at least squeeze in two more time trails this spring to crack that 4-minute barrier. That won't happen now as the backlash is too much, and Strangio understands why. He didn't run this race to upset people. He did it because it was his ambition, so here's a medal in spirit for the effort.

Strangio missed out on a lot this spring. A lot of people have lost a great deal. Strangio was a safe bet to three-peat as the CIF State 1,600-meter champion, to etch his place among the greatest Jesuit and regional distance greats. He is also a two-time CIF State cross country champion.

Strangio belongs on the



Dan Tyree

all-time Mount Rushmore of distance cruiser stars in the Sac-Joaquin Section, right along with Riverbank's German Fernandez, Jesuit's Eric and Mark Mastalir and Michael Stember, Bella Vista's Harold Kuphaldt, Kennedy's Cliff West and River City's Reggie Williams. OK, that's a crowded Mount Rushmore, but runners would find a way to make it happen because that's what runners do.

Only three high school runners have cracked the sub-4 mile in sanctioned meets, the first being Jim Ryun of Wichita, Kansas, in 1965 when he blazed a 3:58.3. Others have beaten

4 minutes in invitationals that include collegiate runners.

Bonus note: Ryun ran his final prep mile in Sacramento, at the 1965 Golden West Invitational, clocking a 4:04.3 effort, a Hughes Stadium record for any age that stood for 15 years. That came an hour after Ryun clocked a 9:04 two-mile run.

Said Strangio after his own race, "I ran my hardest. The conditions weren't perfect. It would've been nice to have a full stadium and the whatnot. I'm pleased."

He added about the joy of the 4-minute goal, "It wasn't that long ago, that

people thought breaking 4 minutes was impossible. Now to try and do it as an 18-year-old is crazy to me. It's the ultimate goal in high school for a miler. I ran in a race where Cooper Teare (of the Bay Area) was trying to break the barrier, and I thought, 'Oh, my God! This is the coolest thing ever!'"

Strangio will run and study at the University of Portland. I like his chances of becoming an All-American, perhaps even an Olympian.

Lange, in his 50th year coaching runners at Jesuit, beamed at Strangio's last prep four-lap effort. Lange understands why people

are concerned with any races happening, of much of anything happening, but he especially admires Strangio's grit and ability.

"He's a great runner, great attitude, and he'll get that mark someday," Lange said of the sub-4. "There is fascination with the four-minute mile. It's long enough to really be entertaining and dramatic, not like the 10K and wondering, 'When is it over?'"

Strangio's parents, Jill and Steve, used to pour themselves into 10,000-meter races, so many laps you lose track. Steve was an All-American runner at Cal Poly and Jill was a distance All-American at

UC Davis. Their son was born to run.

Jill and Steve were among the gathering of socially distanced eight on hand for their son's rainy-day race.

"Oh, wow, what Matt has done is incredible," Steve said. "I can't fathom what he's doing and his times. What he did here today doesn't hurt anyone. We're social distancing. No hate mail, please! These kids work hard. Matt deserves a chance to try, and what he did today, with the wind blowing and no one yelling, was amazing."

"Only mom was yelling!" Strangio added with a laugh.

Strangio's Jesuit teammate, Chase Gordon, ran the first two laps of this time trial to help set the pace, then pulled out of the running by design. He owns the second-fastest 800-meter time in Jesuit's storied history, having finished second in the CIF State finals last spring. He aimed to win it this season, naturally.

"This was supposed to be our year, Matt and me," said Gordon, who will attend USC to study business and to run track. "Running is one of those sports where everyone feels the same pain, the same joy. We hurt together, we suffer when we run and when we don't. We miss it, and we need it."

Nearby, Strangio was leaning against the steps to empty bleachers, spent.

Joe Davidson: 916-321-1280, @SacBee JoeD

Legals & Public Notices

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 (Docket No. 6340) (the "**Disclosure Statement and Solicitation Procedures Order**"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "**Bankruptcy Court**") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Disclosure Statement**") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Plan**") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "**Bankruptcy Code**"), and also approved certain details of the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the "**Scheduling Order**").

2. **The Voting Classes and Record Date.** Only parties that held Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "**Record Date**") are entitled to vote to accept or reject the Plan (collectively, the "**Voting Classes**"):

Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recession or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation Agent**"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "**Voting Deadline**") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "**Non-Voting Classes**"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-IV	Utility PCD Bond (2008 F and F 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2009 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environment Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not filed by the applicable Bar Date or (i) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in objection with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "**3018 Motion**"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 5, 2020 at 4:00 p.m. (Prevailing Pacific Time); unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with

a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgenfo@primedclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "**Confirmation Hearing**") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re Coronavirus Disease Public Health Emergency, General Order 38 (U.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "**Clerk**") by visiting at <https://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://structuring.primedclerk.com/page/the+Case+Website/>. All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <https://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (U.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b) (1) so as to be actually received on or before 4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the "**Objection Deadline**"). The following parties ("Notice Parties") are entitled to file and serve objections to the Plan:

(i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq., stephen.karotkin@weil.com), Jessica Liss, Esq., jessica.liss@weil.com, Jonathan Green, Esq., jgreen@weil.com), (B) Keller, Berenvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq., tkeller@kbklp.com) and Jane Kim, Esq., jkim@kbklp.com), and (C) Cravath, Swaine & Moore LLP, 200 Madison Plaza, 825 Fifth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq., pzumbro@cravath.com), Kevin J. Orsini, Esq., korsini@cravath.com, and Omid H. Nasab, Esq., onasab@cravath.com); (iv) The U.S. Justice, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq., james.l.snyder@usdoj.gov) and Timothy LaFriede, Esq. (Timothy.LaFriede@usdoj.gov); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq., khansen@stroock.com), Erez E. Gilad, Esq., egilad@stroock.com, and Matthew G. Garafalo, Esq., mggarafalo@stroock.com); and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Wierma, Esq., fwierma@paulweiss.com); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eiji J. Vonnegut, Esq., el.vonnegut@davispolk.com), David Schiff, Esq., david.schiff@davispolk.com, and Timothy Graulich, Esq., timothy.graulich@davispolk.com); (vii) The attorneys for the CPUC, Paul Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq., akornberg@paulweiss.com), Brian S. Hermann, Esq., bhermann@paulweiss.com, Walter R. Riemann, Esq., wriemann@paulweiss.com, Sean A. Mitchell, Esq., smitchell@paulweiss.com, and Neal P. Donnelly, Esq., ndonnelly@paulweiss.com); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq., DDunne@milbank.com) and Samuel A. Kahil, Esq., skahil@milbank.com), and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bay, Esq., GBay@milbank.com) and Thomas R. Kravler, Esq., tkravler@milbank.com); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq., rjulian@bakerlaw.com) and Cecily A. Dumas, Esq., cdumas@bakerlaw.com); and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq., esagerman@bakerlaw.com) and Lauren I. Attard, Esq., lattard@bakerlaw.com); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 1787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq., mfeldman@willkie.com), Joseph G. Minias, Esq., jminias@willkie.com), Benjamin P. McCallen, Esq., bmccallen@willkie.com, and Daniel I. Forman Esq., dforman@willkie.com) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer, kdiemer@diemerwei.com); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq., bsbennett@jonesday.com), Joshua M. Mester, Esq., jmester@jonesday.com, and James O. Johnston, Esq., johnston@jonesday.com); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq., mstamer@akingump.com), Ira S. Dizenoff, Esq., irdizenoff@akingump.com, David H. Botter, Esq., dbotter@akingump.com, Abid Qureshi, Esq., aqureshi@akingump.com, and (B) Akin Gump Strauss Hauer & Feld LLP, 380 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford Esq., avcrawford@akingump.com).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTENTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECT BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executive Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executive contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Object Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be (i) examined by interested parties during normal business hours at the office of the Clerk, (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail to:** pgenfo@primedclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

DATED: March 18, 2020

Legals & Public Notices

MODESTO CITY SCHOOLS
426 Locust Street, Modesto, CA 95351
NOTICE TO BIDDERS

Notice is hereby given that the governing board of Modesto City Schools ("District") will receive bids for public works project Bid #20-4736, BEYER HIGH SCHOOL JR ROTC MODERNIZATION, in the District's Purchasing Office, First Floor, 426 Locust St., Modesto, CA 95351 no later than April 30, 2020, at 11:00a.m., at which time they will be opened and read aloud. Any bid that is submitted after this time shall be deemed non-responsive and returned to the bidder unopened.

Pursuant to Public Contract Code section 20111.5, only prequalified bidders will be eligible to submit a bid for this Project. Any bid submitted by a bidder who is not prequalified shall be non-responsive and returned unopened to the bidder. Prequalification instructions are posted on the District's website, Purchasing Department: <https://www.mcs4kids.com/district/purchasing>

Each bid shall include all elements of the RFB, required documentation, and must conform and be fully responsive to this invitation, the plans and specifications and all other Contract Documents. Copies of the RFB and required documentation are available for examination April 8, 2020, at the PBK website: <https://pbk.exavault.com/share/view/1x189-8x2x02n>

Bids not submitted on the District's required forms shall be deemed non-responsive and shall not be considered. Additional sheets required to fully respond to requested information are permissible.

A mandatory pre-bid job walk is scheduled for April 14, 2020, at 10:00 a.m., at Beyer High School, 1717 Sylvan Ave, Modesto, CA 95355. We will meet and sign-in in front of the Admin Bldg., anticipate approximately 1 hr. overall. The pre-bid job walk must be attended by a Principal of the company proposing to submit a bid or an employee of the company who is a Construction Superintendent or a Project Manager. Failure to attend or tardiness will render bid ineligible.

The District has determined the general prevailing rate to be the per diem wages for each craft or type of workman or mechanic needed to execute this contract as set forth in the collective bargaining agreements for Stanislaus, San Joaquin, and Merced Counties, California. COMPLIANCE MONITORING: This project is subject to compliance monitoring and enforcement by the Department of Industrial Relations, Office of the Labor Commissioner. Copies of all collective bargaining agreements relating to the work are on file and available for inspection in the office of the California Department of Industrial Relations, Division of Labor Statistics and Research, 455 Golden Gate Avenue, San Francisco, CA, 94102, (415-703-4780), <http://www.dir.ca.gov/dlsr/>.

In compliance with SB 854, no contractor or subcontractor may be listed on a bid proposal for a public works project unless registered with the Department of Industrial Relations pursuant to Labor Code section 1727.5 (with limited exceptions from this requirement for bid purposes only under Labor Code section 1771.1(a)).

A valid B, C2, C5, C7, C8, C9, C10, C12, C13, C15, C16, C20, C33, C39, C43, C45 contractors license will be required.

In addition, no contractor or subcontractor may be awarded a contract for public work on a public works project unless registered with the Department of Industrial Relations pursuant to Labor Code section 1725.5.

The Board reserves the right to reject any and all bids and/or waive any irregularity in any bid received. Unless otherwise required by law, no bidder may withdraw its bid for ninety (90) days after the date of the bid opening.

Roger Orth, Senior Director Maintenance & Operations
Modesto City Schools
Pub Dates 4/7 and 4/14

AS EASY AS 1-2-3
1) Gather unused items
2) Place a Classified ad to sell them
3) Count the money you've made
Bee Classified
321-7777

Legals & Public Notices

MODESTO CITY SCHOOLS
426 Locust Street, Modesto, CA 95351
NOTICE TO BIDDERS

Notice is hereby given that the governing board of Modesto City Schools ("District") will receive bids for public works project Bid #20-4737, SLURRY & PAVEMENT PROJECTS VARIOUS SITES (Elliott Alternative Education Center, El Visto Elementary School, Robertson Road Elementary School and Downey High School) in the District's Purchasing Office, First Floor, 426 Locust St., Modesto, CA 95351 no later than May 6, 2020, at 11:00a.m., at which time they will be opened and read aloud. Any bid that is submitted after this time shall be deemed non-responsive and returned to the bidder unopened.

Pursuant to Public Contract Code section 20111.5, only prequalified bidders will be eligible to submit a bid for this Project. Any bid submitted by a bidder who is not prequalified shall be non-responsive and returned unopened to the bidder. Prequalification instructions are posted on the District's website, Purchasing Department: <https://www.mcs4kids.com/district/purchasing>

Each bid shall include all elements of the RFB, required documentation, and must conform and be fully responsive to this invitation, the plans and specifications and all other Contract Documents. Copies of the RFB and

Exhibit I

AFFIDAVIT OF PUBLICATION

NAPA VALLEY REGISTER

MILLER ADVERTISING AGENCY, INC

Holly Dobbs

220 WEST 42ND STREET

NEW YORK NY 10036

ORDER NUMBER 126129

STATE OF CALIFORNIA

COUNTY OF NAPA

I AM A CITIZEN OF THE UNITED STATES AND A RESIDENT OF THE COUNTY AFORESAID; I AM OVER THE AGE OF EIGHTEEN YEARS, AND NOT A PART TO OR INTERESTED IN THE ABOVE-ENTITLED MATTER. I AM THE PRINCIPAL CLERK OF THE NAPA VALLEY REGISTER, A NEWSPAPER OF GENERAL CIRCULATION, PRINTED AND PUBLISHED DAILY IN THE CITY OF NAPA, COUNTY OF NAPA, AND WHICH NEWSPAPER HAS BEEN ADJUDGED A NEWSPAPER OF GENERAL CIRCULATION BY THE SUPERIOR COURT OF THE COUNTY OF NAPA, STATE OF CALIFORNIA, UNDER THE DATE OF NOVEMBER 16, 1951, CASE NUMBER 12752.

THAT I KNOW FROM MY OWN PERSONAL KNOWLEDGE THE NOTICE, OF WHICH THE ANNEXED IS A PRINTED COPY (SET IN TYPE NOT SMALLER THAN NONPAREIL), HAS BEEN PUBLISHED IN EACH REGULAR AND ENTIRE ISSUE OF SAID NEWSPAPER AND NOT IN ANY SUPPLEMENT THEREOF ON THE FOLLOWING DATES, TO-WIT:

Section: Legals

Category: 901 Public Notices

PUBLISHED ON: 04/14/2020

TOTAL AD COST: 729.00

FILED ON: 4/14/2020

*** Proof of Publication ***

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT

THE FOREGOING IS TRUE AND CORRECT.

DATED AT NAPA COUNTY, CALIFORNIA,

THIS 14 DAY OF April, 2020

SIGNATURE Miguel Salame

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "**Disclosure Statement and Solicitation Procedures Order**"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "**Bankruptcy Court**") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Disclosure Statement**") for the *Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020* [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "**Plan**") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "**Bankruptcy Code**"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "**Scheduling Order**").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 3, 2020 (the "**Record Date**") are entitled to vote to accept or reject the Plan (collectively, the "**Voting Classes**"):

Class	The Voting Classes	Designation	Impairment
Class 5A-I	HoldCo Public Entities	Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation	Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim	Claims	Impaired
Class 10A-I	HoldCo Common	Interests	Impaired
Class 10A-II	HoldCo Recession or	Damage Claims	Impaired
Class 3B-I	Utility Impaired	Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term	Senior Note Claims	Impaired
Class 3B-IV	Utility Funded	Debt Claims	Impaired
Class 5B-I	Utility Public Entities	Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation	Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim	Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("**Prime Clerk**" or the "**Solicitation Agent**"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "**Voting Deadline**") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "**Non-Voting Classes**"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	The Non-Voting Classes	Designation	Impairment
Class 1A	HoldCo Other Secured	Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax	Claims	Unimpaired
Class 3A	HoldCo Funded Debt	Claims	Unimpaired
Class 4A	HoldCo General Unsecured	Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship	Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation	Claims	Unimpaired
Class 7A	HoldCo Environmental	Claims	Unimpaired
Class 8A	HoldCo Intercompany	Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt	Claims	Unimpaired
Class 11A	HoldCo Other Interests		Unimpaired
Class 1B	Utility Other Secured	Claims	Unimpaired
Class 2B	Utility Priority Non-Tax	Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior	Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 E)	Claims	Unimpaired
Class 4B	Utility General Unsecured	Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship	Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation	Claims	Unimpaired
Class 7B	2001 Utility Exchange	Claims	Unimpaired
Class 8B	Utility Environmental	Claims	Unimpaired
Class 9B	Utility Intercompany	Claims	Unimpaired
Class 10B	Utility Subordinated Debt	Claims	Unimpaired
Class 11B	Utility Preferred Interests		Unimpaired
Class 12B	Utility Common Interests		Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests **are not** entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; *provided*, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "**3018 Motion**"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; *provided, however*, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-

4217 (domestic) or 929-333-8977 (international), or by e-mail to pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "**Confirmation Hearing**") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the *Order re: Coronavirus Disease Public Health Emergency*, General Order 38 (N.D. Cal. Mar. 18, 2020), **all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "**Clerk**") by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/pge> (the "**Case Website**"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco/policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;

(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan.

(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the *Order Establishing Procedures for Disclosure Statement and Confirmation Hearing* (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020** (the "**Objection Deadline**") by the following parties (the "**Notice Parties**"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10163 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklp.com) and Jane Kim, Esq. (jkim@kbklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Strock & Strock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@strock.com), Erez E. Gilad, Esq. (egilad@strock.com), and Matthew G. Garofalo, Esq. (mgarofalo@strock.com)) and (B) Strock & Strock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@strock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahli, Esq. (skahli@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G Minias Esq. (jminias@willkie.com), Benjamin P. McCallen Esq. (bmccallen@willkie.com), and Daniel I. Forman Esq. (dforman@willkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Meister, Esq. (jmeister@jonesday.com), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (izidengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory **contracts** and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. If by e-mail to: pgeinfo@primeclerk.com; If by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

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Exhibit J

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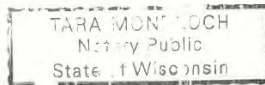

Legal Clerk

I certify under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Subscribed and sworn to before on April 20, 2020:


Notary Public, State of Wisconsin, County of Brown

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Public Notices

FICTITIOUS BUSINESS NAME STATEMENT
FBN Number: F20200383

This statement was filed in the office of CATHY DARLING ALLEN, County Clerk of SHASTA County, on 04/01/2020.
By: **L. Wood**, Deputy Fictitious Business Name(s)
QUALITY HAULING & MAINTENANCE
6664 RIVERSIDE DRIVE
REDDING, CA 96001
County of Shasta
Registrant Address(es)
KELLY GOFF
6664 RIVERSIDE DRIVE
REDDING, CA 96001
PATRICIA CHITWOOD
18430 GILMAN PLACE
ANDERSON, CA 96007
Began Transacting Business:
03/27/2020
Statement Expires On: 04/01/2025
Business Is Conducted By: A General Partnership
NOTICE - IN ACCORDANCE WITH SUBDIVISION (a) OF SECTION 17920, A FICTITIOUS BUSINESS NAME STATEMENT GENERAL- LY EXPIRES AT THE END OF FIVE YEARS FROM THE DATE ON WHICH IT WAS FILED IN THE OFFICE OF THE COUNTY CLERK, EXCEPT, AS PROVIDED IN SUBDIVISION (b) OF SECTION 17920, WHERE IT EXPIRES 40 DAYS AFTER ANY CHANGE IN THE FACTS SET FORTH IN THE STATEMENT PURSUANT TO SECTION 17913 OTHER THAN A CHANGE IN THE RESIDENCE ADDRESS OF A REGISTERED OWNER. A NEW FICTITIOUS BUSINESS NAME STATEMENT MUST BE FILED BEFORE THE EXPIRATION. THE FILING OF THIS STATEMENT DOES NOT OF ITSELF AUTHORIZE THE USE IN THIS STATE OF A FICTITIOUS BUSINESS NAME IN VIOLATION OF THE RIGHTS OF ANOTHER UNDER FEDERAL, STATE, OR COMMON LAW (SEE SECTION 14411 ET SEQ., BUSINESS AND PROFESSIONS CODE).
/s/ Kelly Goff
Print Name: **KELLY GOFF/ PATRICIA CHITWOOD**
April 7, 14, 21, 28, 2020 4143156

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
IN RE: PACIFIC AS AND ELECTRIC CO. PANY, Debtor.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS AND SHAREHOLDER PROPONENTS JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOT, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that: 1. A D S. By Order, dated March 17, 2020 [Docket No. 6340], the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Court") approved the disclosure statement (the "Statement") of the Debtor, Pacific As and Electric Co. Pany, Inc. (the "Debtor"), as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Code") for the Debtor and Shareholder Proponents Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Code") and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **E** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Order"). 2. T V C R D. Only parties that hold claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voters"):

C	T	V	C	R	D
Class 5A-I	oldCo Public ntities	ild re Claims	Impaired		
Class 5A-II	oldCo Subrogation	ild re Claims	Impaired		
Class 5A-III	oldCo Fire	ictim Claims	Impaired		
Class 10A-I	oldCo Common Interests		Impaired		
Class 10A-II	oldCo	ecission or Damage Claims	Impaired		
Class 3B-I	Utility Impaired Senior Note Claims		Impaired		
Class 3B-II	Utility Short-Term Senior Note Claims		Impaired		
Class 3B-I	Utility Funded Debt Claims		Impaired		
Class 5B-I	Utility Public ntities	ild re Claims	Impaired		
Class 5B-II	Utility Subrogation	ild re Claims	Impaired		
Class 5B-III	Utility Fire	ictim Claims	Impaired		

3. T V C R D. Only parties that hold claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voters"):

C	T	V	C	R	D
Class 1A	oldCo Other Secured Claims		Unimpaired		
Class 2A	oldCo Priority Non-Tax Claims		Unimpaired		
Class 3A	oldCo Funded Debt Claims		Unimpaired		
Class 4A	oldCo eneral Unsecured Claims		Unimpaired		
Class 5A-I	oldCo	host Ship Fire Claims	Unimpaired		
Class 6A	oldCo orkers Compensation Claims		Unimpaired		
Class 7A	oldCo nvironmental Claims		Unimpaired		
Class 8A	oldCo Intercompany Claims		Unimpaired		
Class 9A	oldCo Subordinated Debt Claims		Unimpaired		
Class 11A	oldCo Other Interests		Unimpaired		
Class 1B	Utility Other Secured Claims		Unimpaired		
Class 2B	Utility Priority Non-Tax Claims		Unimpaired		
Class 3B-II	Utility einstated Senior Note Claims		Unimpaired		
Class 3B-I	Utility PC Bond (2008 F and 2010) Claims		Unimpaired		
Class 4B	Utility eneral Unsecured Claims		Unimpaired		
Class 5B-I	Utility	host Ship Fire Claims	Unimpaired		
Class 6B	Utility orkers Compensation Claims		Unimpaired		
Class 7B	2001 Utility	xchange Claims	Unimpaired		
Class 8B	Utility nvironmental Claims		Unimpaired		
Class 9B	Utility Intercompany Claims		Unimpaired		
Class 10B	Utility Subordinated Debt Claims		Unimpaired		
Class 11B	Utility Preferred Interests		Unimpaired		
Class 12B	Utility Common Interests		Unimpaired		

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of 0.00, or unknown, and a Proof of Claim was not (i) led by the applicable Bar Date or (ii) deemed timely led by an Order of the Bankruptcy Court before the voting Deadline unless the Debtors have consented in writing.
(b) Any holder of a Claim that is the subject of an objection or request for estimation led by February 21, 2020 at 4 p.m. (Prevaling Paci c Time).
(c) Any holder of a Claim (i) led in the amount of 0.00, (ii) where, as of the record Date, the outstanding amount of a Claim is not greater than 0.00, or (iii) where a Claim has been disallowed, expunged, disallowed, or suspended and
(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.
5. O C R E V P
If an objection to, or request for estimation of, a Claim has been led and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevaling Paci c Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation pro ided, that the deadline for any party in interest with appropriate standing to le and serve an objection to, or request for estimation of, any timely led oldCo ecission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevaling Paci c Time).
6. R Pursuant to the Scheduling Order, if you timely led a Proof of Claim or Interest and disagreed with the Debtors' classi cation of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to le and serve a motion, pursuant to Bankruptcy ulse 3018(a) (a) le, to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Paci c Time), unless such deadline has been extended by agreement of the Debtors pro ided, how er, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely led oldCo ecission or Damage Claim to le a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Paci c Time). 3018 Motions that were not timely led and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely led a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely led 2018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact P Ballot Processing, c/o Prime Clerk, LLC, One rand Central Place, 60 ast 42 Street, Suite 1440, New ork, N 10165, by telephone at 844-339-

2472 (domestic) or 929-333-8977 (international), or by e-mail to pginfo@primerclear.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely led and a 3018 Motion has been led.
T Pursuant to the Scheduling Order, the hearing (the C H) to consider con rmation of the Plan will be held on P T, before the honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 olden ate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the rder re Corona r s Disease P blic ealth ergenc , eneral Order 38 (N.D. Cal. Mar. 18, 2020),
Although the Con rmation earing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Con rmation earing or the manner in which the Con rmation earing will be conducted with the Clerk of the Bankruptcy Court (the C) by visiting at <http://www.canb.uscourts.gov>, or with Prime Clerk by visiting the case website at <https://restructuring.primerclear.com>.
(c) All parties who wish to appear at hearings and make arrangements to appear telephonically with CourtCall at 1 866 582 6878 no later than 4:00 p.m. (Paci c Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/appearances-telephone>. The procedures for ling responses and objections to con rmation of the Plan are set forth below. The Con rmation earing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing led with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Con rmation earing, without further notice to interested parties.
8. O C P. esponses and objections to con rmation of the Plan must:
(a) Be in writing
(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party
(c) State with particularity the basis and nature of any objection with respect to the Plan
(d) Conform to the Bankruptcy utes, the Bankruptcy Local utes for the United States District Court for the Northern District of California, the rder establishing Proced res for Disclos re State ent and Con r ation earing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order and
(e) Be led with the Bankruptcy Court and served in accordance with Bankruptcy ule 3020(b)(1) so as to be actually received on or before P T, by the following parties (the N P): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 olden ate Avenue, 18th Floor, San Francisco, California 94102 (ii) The Debtors, c/o P Corporation and Paci c as and lectric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, sq.) (iii) The attorneys for the Debtors, (A) ell, osthal Mungler LLP, 787 Seventh Avenue, New ork, New ork 10153 (Attn: Stephen arotkin, sq. (stephen.karotkin@weil.com), Jessica Liou, sq. (jessica.liou@weil.com), and Matthew oren, sq. (matthew.goren@weil.com), (B) eller Benvenuti LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. eller, sq. (tkeller@kirkp.com) and Jane m, sq. (jkim@kirkp.com), and Cravath, Swaine, Moore LLP, 225 ighth Avenue, New ork, New ork 10019 (Attn: Paul imbro, sq. (pzimbro@cravath.com), evin J. Orsini, sq. (korsini@cravath.com), and Omid . Nasab, sq. (onasab@cravath.com) (iv) The U.S. Trustee, 450 olden ate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, sq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, sq. (Timothy.S.Laffredi@usdoj.gov) (v) The attorneys for the administrative agents under the Debtors' Debenture Secured Financing Facility (A) Stroock Stroock Lavan LLP, 180 Maiden Lane, New ork, New ork 10038-4982 (Attn: rstopher M. ansen, sq. (khanseen@stroock.com), rez . ilad, sq. (egilad@stroock.com), and Matthew . arafalo, sq. (marafalo@stroock.com) and (B) Stroock Stroock Lavan LLP, 2029 Century Park ast, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, sq. (fmerola@stroock.com) (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession nancing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New ork, New ork 10017 (Attn: Ji. J. onnegut, sq. (el.vonnegut@davispolk.com), David Schiff, sq. (david.schiff@davispolk.com), and Timothy raulich, sq. (timothy.graulich@davispolk.com) (vii) The attorneys for the CPUC, Paul, eiss, ikind, harton arison LLP, 1285 Avenue of the Americas, New ork, New ork 10019-6064 (Attn: Alan onberg, sq. (elonberg@paulweiss.com), Brian S. emann, sq. (bhermann@paulweiss.com), alter . eman, sq. (wrieman@paulweiss.com), Sean A. Mitchell, sq. (smitchell@paulweiss.com), and Neal P. Donnelly, sq. (ndonnelly@paulweiss.com) (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 usdon asts, New ork, New ork 10001-2163 (Attn: Dennis F. Dunne, sq. (Dunne@milbank.com) and Samuel A. ahill, sq. (skahill@milbank.com) and (B) Milbank LLP, 2029 Century Park ast, 33rd Floor, Los Angeles, California 90067 (Attn: regory A. Bray, sq. (rbray@milbank.com) and Thomas . reller, sq. (T.reller@milbank.com) (ix) The attorneys for the Tort Claimants Committee, (A) Baker ostetter LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: obert A. Julian, sq. (julian@bakerlaw.com) and Cecily A. Dumas, sq. (cdumas@bakerlaw.com) and (B) Baker ostetter LLP, 11601 lshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: ric . esserman, sq. (esserman@bakerlaw.com) and Lauren T. Attard, sq. (lattard@bakerlaw.com) (x) The attorneys for the Ad oc group of Subrogation Claim olders, (A) ilkie Farr allagher LLP, 787 Seventh Avenue, New ork, New ork 10019-6099 (Attn: Matthew A. Feldman, sq. (mfeldman@willkie.com), Joseph Minias, sq. (jminias@willkie.com), Benjamin P. McCallen, sq. (bmccallen@willkie.com), and Daniel L. Forman, sq. (dforman@willkie.com) and (B) Diemer . ei, LLP, 100 ast Fernando Street, Suite 555, San Jose, California 95113 (Attn: athryn S. Diemer (kdiemer@diemerwei.com) (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, sq. (bbennett@jonesday.com), Joshua M. Mester, sq. (jmester@jonesday.com), and James O. Johnston, sq. (jjohnston@jonesday.com) and (xii) The attorneys for the Ad oc Committee of Senior Unsecured Noteholders, (A) Akin ump Strauss auer Feld LLP, One Bryant Park, New ork, New ork, 10036 (Attn: Michael S. Stamer, sq. (mstamer@akingump.com), Ira S. Dizenoff, sq. (idizenoff@akingump.com), David . Botter, sq. (dbotter@akingump.com), Abid ureishi, sq. (aquireishi@akingump.com) and (B) Akin ump Strauss auer Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Inson Crawford, sq. (avercrawford@akingump.com)).
IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.
PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.
R CLAIMANT AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.
10. E C U L . Pursuant to the Plan, as of, and subject to, the occurrence of the ffective Date of the Plan and the payment of any applicable Cure Amount (as de ned in the Plan), all executory and unexpired leases of the organized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as de ned in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject led by the Debtors on or before the Con rmation Date (as de ned in the Plan), or (iv) is speci ally designated as an executory contract or unexpired lease to be rejected on the Schedules of eected Contracts (as de ned in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objectation Deadline.
11. A I. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on le with the Clerk and may be examined by interested parties on the Case ebsite. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the ce of the Clerk, (ii) obtained for a fee via PAC at <http://www.canb.uscourts.gov> and (iii) accessed by written request to the Solicitation Agent, at the address or e-mail address set forth below: l pgeo@primerclear.com l pgeo@primerclear.com
ast 42nd Street, Suite 1440, New ork, N 10165.
THE SOLICITATION A ENT IS NOT AUTHORIZED TO, AND LL NOT, PROVIDE LE ADVICE.
Dated: March 18, 2020
RS-GC0404067-01

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Notice Of Petition To Administer Estate Of MICHAEL JOHN HAYE
CASE NUMBER SC RD CV-PB-20-0030526-000

To all heirs, beneficiaries, creditors, contingent creditors, and persons who may otherwise be interested in the will or estate, or both of MICHAEL JOHN HAYE

A Petition for Probate has been filed by LONNY ESQUIVEL in the Superior Court of California, County of SHASTA

The Petition for Probate requests that LONNY ESQUIVEL be appointed as personal representative to administer the estate of the decedent.

The petition requests authority to

Exhibit K



AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification	PO	Amount	Cols	Depth
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NEW YORK, NY 10036

DECLARATION OF PUBLICATION
(C.C.P.2015.5)

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the printer and principal clerk of the publisher of The Sacramento Bee, printed and published in the City of Sacramento, County of Sacramento, State of California, daily, for which said newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Sacramento, State of California, under the date of September 26, 1994, Action No. 379071; that the notice of which the annexed is a printed copy, has been published in each issue thereof and not in any supplement thereof on the following dates, to wit:

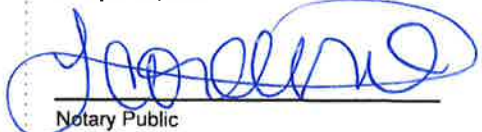
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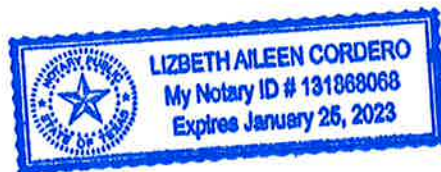
Published On:
April 14, 2020


Legals Clerk

COUNTY OF DALLAS
STATE OF TEXAS

I certify (or declare) under penalty of perjury that the foregoing is true and correct and that this declaration was executed at Sacramento, California, on April 14, 2020.


Notary Public



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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re: PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 (Docket No. 4340) (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court"), approved the disclosure statement (the "Disclosure Statement") which is filed at Docket No. 4351, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement" for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as Exhibit A to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 1, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class SA-I	HoldCo Public Entities Wildfire Claims	Impaired
Class SA-II	HoldCo Subrogation Wildfire Claims	Impaired
Class SA-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Recission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time) (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevaling Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, or (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevaling Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevaling Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 5, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond to object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount or in a different Class by the Bankruptcy Court. If you did not timely file and serve a 3018 Motion, notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with

a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgenfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on May 27, 2020 at 10:00 a.m. (Pacific Time), before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Commence Dissolve Public Health Emergency, Central Order 28 (U.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.uscourts.gov> or with Prime Clerk by visiting the case website at <http://restructuring.primeclerk.com/page> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-562-6678 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-pacific-and-procedure-appearances-telephonic>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

- Be in writing;
- State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;
- State with particularity the basis and nature of any objection with respect to the Plan;
- Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (U.D. Cal. Mar. 2017) (Montali, 1), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) (as to be actually received or before 4:00 p.m. (Prevaling Pacific Time) on May 15, 2020 (the "Objection Deadline")) by the following parties (the "Notice Parties"):

(i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Lodura, Esq.); (iii) The attorneys for the Debtors, (A) Wd. Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@wdgm.com)), Jessica Lios, Esq. (jessica.lios@wdgm.com)), and Matthew Goren, Esq. (matthew.goren@wdgm.com)), (B) Keller Benvenuto Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbbk.com)) and Jane Kim, Esq. (jkim@kbbk.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 875 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Jumbro, Esq. (pjumbro@cravath.com)), Kevin J. Orsini, Esq. (korsini@cravath.com)), and Omid H. Nabaiz, Esq. (onabaiz@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov)) and Timothy Laffred, Esq. (Timothy.Laffred@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' financing facilities, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4902 (Attn: Kristopher M. Hansen, Esq. (khansen@strock.com)), Eric E. Gilad, Esq. (egilad@strock.com)), and Matthew G. Garofalo, Esq. (mgarofalo@strock.com)), and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3886 (Attn: Frank A. Merola, Esq. (fmerola@strock.com))); (vi) The attorneys for the collateral agent under the Debtors' debtor in possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com)), David Schiff, Esq. (david.schiff@davispolk.com)), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6054 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com)), Brian S. Hermann, Esq. (bhermann@paulweiss.com)), Walter R. Riemann, Esq. (wriemann@paulweiss.com)), Sean A. Mitchell, Esq. (smitchell@paulweiss.com)), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2143 (Attn: Dennis F. Dunne, Esq. (ddunne@milbank.com)) and Samuel A. Kahil, Esq. (skahil@milbank.com)), and (B) Milbank LLP, 2029 Century Park East, 18th Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (gbray@milbank.com)) and Thomas R. Keeler, Esq. (tkeeler@milbank.com)); (ix) The attorneys for the Joint Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com)) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)), and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com)) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com)), Joseph G. Minias, Esq. (jminias@wilkie.com)), Benjamin P. McCallen, Esq. (bmccallen@wilkie.com)), and Daniel I. Forman, Esq. (dforman@wilkie.com)), and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer, Esq. (kdiemer@diemerwei.com))); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2500 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com)), Joshua M. Meese, Esq. (jmeese@jonesday.com)), and James O. Johnston, Esq. (johnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Michael S. Stames, Esq. (mstames@akingump.com)), Ira S. Ditzgenoff, Esq. (iraditzgenoff@akingump.com)), David H. Botter, Esq. (dbotter@akingump.com)), Abid Qureshi, Esq. (aqureshi@akingump.com)), and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avinson@akingump.com))).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) in the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.pacer.uscourts.gov>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. If by e-mail to: pgenfo@primeclerk.com; If by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Dated: March 18, 2020

Trump, Congress scrambled to revive virus-hunting agency marked for cuts

BY JAMES RAINERY AND EMILY BAUMGAERTNER
Los Angeles Times

LOS ANGELES

It's an obscure U.S. government bureau with many missions, including this vital one: hunting down viral diseases like COVID-19 that spill over from animals to the human world.

But in late 2019, it found itself without a permanent leader and squarely in the Trump administration's budget-slashing sights.

That all changed with the coronavirus pandemic that has killed more than 20,000 Americans and more than 100,000 people across the world.

Now, the Global Health Bureau, part of the U.S. Agency for International Development, has abundant government support. Congress and President Donald Trump have agreed to multiply the budget for the bureau's activities that can support "global health security" and related efforts as much as fivefold, to more than half a billion dollars. And its top leadership position - left empty for three years by the White House and a plodding Senate confirmation process - finally was filled in late March.

The funding boost, along with new leadership, will enhance the agency's ability to respond to the immediate crisis and bolster foreign health systems to protect against future outbreaks. It also could reboot stalled efforts to have the U.S. help lead a global quest to corral an estimated 1.6 million animal-borne viruses that threaten to leap to human hosts.

"With support from policymakers and the scientific community, we can do this - we have all of the tools and just need to harness the energy and the resources to get it done," said Jonna Mazet, executive director of the One Health Institute at the UC Davis School of Veterinary Medicine, who headed USAID's previous initiative to track dangerous viruses.

Outside experts caution that they have seen the U.S. beef up global health programs during past emergencies, like the 2014-16 Ebola epidemic, only to see funding wither when the crises subsided.

"The U.S. government funding for this kind of work is completely episodic. There will be another outbreak - that's a given - and funding that comes in fits and starts doesn't allow for any real preparations," said Jennifer Kates, who heads global health policy research at the Kaiser Family Founda-

tion. "Right now, we're just in response mode. The money is really important, but if the outbreak is as devastating as it could be, it won't go very far."

The injection of new funds increases the budget USAID devotes to this work to as much as \$535 million, dwarfing 2019 funding of roughly \$100 million for the programs. (It's unclear how much of the \$535 million will be spent in the coming year.) That advance is even more notable given that the Trump administration's budget team previously proposed trimming global health security funding at USAID by 10% to a maximum of \$90 million, according to the Kaiser Family Foundation.

The new money would be enough to allow the agency to extend the kind of work done by one of its key virus-hunting programs, called PREDICT. That program to allow early warnings about dangerous viruses had been allowed to go fallow, just two months before the deadly coronavirus burst onto the world stage.

The failure to fully renew PREDICT dismayed infectious disease experts, who said chasing down the pathogens was a key to preventing future pandemics.

A Times story reporting on the demise of PREDICT created a furor and, like much of the responses to the coronavirus pandemic, quickly took on political overtones. Presumptive Democratic presidential nominee Joe Biden tweeted that the ending of the PREDICT program had been a mistake, adding: "Donald Trump's shortsighted actions left our nation ill-prepared to deal with this outbreak."

Dr. Alma Golden, the newly confirmed head of the Global Health Bureau, did not respond to a request for comment. The White House also did not respond to a request to discuss why it previously moved to trim USAID's budget for global health security or why the top job at the bureau was allowed to remain open for nearly three years.

In defending the demise of PREDICT, a USAID spokesman previously said that it was "just one component of USAID's global health security efforts and accounted for less than 20% of our global health security funding."

Dennis Carroll, the former head of the agency's Pandemic Influenza and Other Emerging Threats unit, said in an interview that the demise of the PREDICT project was the result of a variety of factors, including in-

attention from the Trump administration and excessive caution from some bureaucrats within USAID.

Carroll said he hopes the bureau will see the value in virus early-warning programs, like a start-up effort called the Global Virome Project, which he helps lead. PREDICT and the fledgling Virome Project focus on identifying viruses, in bats and other wild creatures, that could trigger epidemics or pandemics.

"What we are saying is

that we have found Ebola and we can deal with Ebola," said Carroll, a renowned authority on infectious diseases. "But Ebola is just the tip of a very large, large iceberg, and it's that unknown, what other viruses are in that iceberg - we need to get a better handle on that. And what PREDICT, and now the Global Virome Project, are about is trying to move from the unknown into the known, so that we can manage these risks."

The benefit to the U.S. and to other nations of Virome's work would be the creation of a worldwide database of potentially dangerous pathogens, said Carroll.

"At some point, there will be a nice handover from the Global Virome Project, identifying clear, high-value, high-risk, newly identified viruses that are circulating in wildlife," he said. "Then we will know the viruses that have the pedigree to wreak havoc among hu-

man populations." The Global Virome Project incorporated in February, with Carroll as its chair. Its leadership team includes infectious disease authorities like Mazet, who was the PRE-DICT global director for a decade.

Carroll blamed the lack of support for the virus-hunting work in the past in part on the Trump administration's wider disdain for foreign aid. A review of recent budgets by the nonpartisan Congressional Research Service showed that the Trump team had proposed a 21% overall slashing of programs at the State Department and related agencies, like USAID.

Notices

Legal Notices 301

CITATION FOR PUBLICATION UNDER WELFARE AND INSTITUTIONS CODE SECTION 15000.1
CASE NAME: JVPD-19-000177
TO: GABRIEL GAMBOA and anyone claiming to be a parent of: DEVIAN EDWARD L., born on: JULY 24, 2019, at: Doctors Medical Center, Modesto, CA. A hearing will be held on JUNE 29, 2020, at 3:30 p.m., in Dept. 18 located at 2215 BLUE GUM AVENUE, MODESTO, CA 95358. At the hearing the court will consider the recommendations of the social worker or probation officer. The social worker or probation officer will recommend that your child be freed from your legal custody so that the child may be adopted. If the court follows the recommendation, all your parental rights to the child will be terminated. You have the right to be present at the hearing, to present evidence, and you have the right to be represented by an attorney. If you do not have an attorney and cannot afford to hire one, the court will appoint an attorney for you. If the court terminates your parental rights, the order may be final. The court will proceed with this hearing whether or not you are present.
Clerk, by SYLVIA PALACIOS.
DATED: April 10, 2020.

Sacramento Bee Classified 321-1234

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In re
PG&E CORPORATION,
-and-
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF
PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 (Docket No. 6340) (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution and tabulation of votes to accept or reject the Plan. The Plan is annexed as Exhibit A to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 21, 2020 (Docket No. 5732) (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 31, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities' Wildfire Claims	Unimpaired
Class 5A-II	HoldCo Subordinated Wildfire Claims	Unimpaired
Class 5A-III	HoldCo Fire Victim Claims	Unimpaired
Class 5A-IV	HoldCo Common Interests	Unimpaired
Class 10A-I	HoldCo Recession or Damage Claims	Unimpaired
Class 3B-I	Utility Impaired Senior Note Claims	Unimpaired
Class 3B-II	Utility Short-Term Senior Note Claims	Unimpaired
Class 3B-IV	Utility Funded Debt Claims	Unimpaired
Class 5B-I	Utility Public Entities' Wildfire Claims	Unimpaired
Class 5B-II	Utility Subordinated Wildfire Claims	Unimpaired
Class 5B-III	Utility Fire Victim Claims	Unimpaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtor's solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 3B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility P.C. Bond (2008 F & 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote on the Plan:

- any holder of a Claim that was not listed in the Schedules or was listed as contingent unadmitted, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;
- any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);
- any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and
- Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

Objections to Claims or Requests to Estimate for Voting Purposes. If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Recession or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. Rule 3018 Motions. Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been permitted to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) ("3018 Motion"), to temporarily allow or reject your Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed HoldCo Recession or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or creditor who timely filed a 3018 Motion will be provided with a Ballot, and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with

a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes with respect to the Plan and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10016, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

Confirmation Hearing. Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Motil, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease 2019 Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov> or with Prime Clerk by visiting the case website at <http://restructuring.primeclerk.com/pge> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-382-6878 no later than 9:00 a.m. on May 27, 2020, and to appear at the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure> (the "Procedure") and on the Case Website. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. Objections to Confirmation of the Plan. Responses and objections to confirmation of the Plan must:

- Be in writing;
- State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
- State with particularity the basis and nature of any objection with respect to the Plan;
- Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Hearings, and the Confirmation Hearing (N.D. Cal. May 2017) (Motil), J., and the Scheduling Order; and
- Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time)** on **May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"):
(i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102 (Attn: Tobias A. Keller, Esq. (tkeller@usdc.ca.gov));
(ii) Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.);
(iii) The attorneys for the Debtors, (A) Weil, Gotshalk & Manges LLP, 767 Fifth Avenue, New York, New York 10015 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias A. Keller, Esq. (tkeller@usdc.ca.gov) and Jane Kim, Esq. (jkim@kbbkim.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com));
(iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (james.l.snyder@usdoj.gov) and Timothy Laffredi, Esq. (timothy.laffredi@usdoj.gov));
(v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)), and (B) Stroock & Stroock & Lavan LLP, 2020 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com));
(vi) The attorneys for the collateral under the Debtors' debtor-in-possession financing facility, David Polk & Ward LLP, 150 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com));
(vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Riemann, Esq. (wriemann@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Donnelly P. Donnelly, Esq. (donnelly@paulweiss.com));
(viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 1255 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (Dunne@milbank.com) and Samuel A. Kahli, Esq. (skahli@milbank.com)), and (B) Milbank LLP, 2020 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (Gbray@milbank.com) and Thomas R. Kreller, Esq. (tkreller@milbank.com));
(ix) The attorneys for the Top Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)), and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric C. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com));
(x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (melfdman@willkie.com), Joseph G. Minias, Esq. (jminias@willkie.com), Benjamin P. McCallen, Esq. (bmccallen@willkie.com), and Daniel I. Formanick, Esq. (dforman@willkie.com)), and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com));
(xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua N. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (johnston@jonesday.com)), and (ii) the attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com), and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avinson@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME). DISCUSSING TIMELY EVIDENTIARY MATTERS WILL BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONNECTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. Plan Releases, CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. Executory Contracts and Unexpired Leases. Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order of the Bankruptcy Court, (ii) previously rejected or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume and assign, or rejected filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Confirmation Date.

11. Additional Information. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. If by e-mail to: pgeinfo@primeclerk.com; If by standard, overnight, or hand delivery: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10016.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.
DATED: March 18, 2020

NOTICE TO APPEAR
CASE No. JJ010150-10-00
Louisiana County Juvenile and Domestic Relations District Court, Commonwealth of Virginia, in re ATW born 3/14/17
The object of this suit is to: Terminate the residual parental rights of the mother of the above-named child. "Residual parental rights and responsibilities" means all rights and guardianship of the person including but not limited to the right of visitation, consent to adoption, the right to determine religious affiliation and the responsibility for support.

It is ordered that the defendant, Marina Christine Richmond Wyatt appear at the above-named Court and protect his or her interests on June 24, 2020 at 9:00am at the Louisiana County Juvenile and Domestic Relations Court, 314 West Main Street, Louisa, Virginia 23093.

To whom it may concern:
Notice is hereby given that on May 4, 2020, at 11:00 AM, at 4038 Seaport Blvd., West Sacramento, CA 95691, Yolo County, California, the undersigned will sell at public auction for cash, in lawful money of the United States, to satisfy the lien thereon for (storage and/or hauling) the goods and chattels below that were deposited by X-Ray Engineering with the undersigned at Lawson Drayage at 4038 Seaport Blvd., West Sacramento, CA 95691. The goods to be sold are: Baldwin-Tony Testing Machine, Serial Number 0401476. The amount due on these goods is \$ 7068. The auction will be made for the purpose of satisfying the lien on the goods to the extent of that amount, together with the cost of the sale.
Dated: April 1, 2020,
Curt Lindquist/Lawson Drayage

Posting by: American River Flood Control District (ARFCD)
Project Name: American River South Levee, Pipe Removal Maintenance Project
Project Location: Sacramento, CA (approximately 700 feet east of I-5 overpass of the American River south levee)
Description: Excavate and remove existing 24-inch corrugated metal pipe, flap gate, risers, bedding material and pipe appurtenances and backfill levee per plans and specifications. (Plans and Specifications are available at ARC's public plan room at: http://arc.org/arc-2020-ar-CEOC/PWELL_Main.asp?mem=23)
Pre-bid Site Visit: April 9, 2020 at 9am (Meet at entrance to Two Rivers Trail off Jibboom St.)
Bid Deadline: April 21, 2020 at 2pm 1885 Commerce Circle, Sacramento, CA 95815
Bid Opening: April 21, 2020 at 2pm (immediately following bid deadline via live link provided on ARFCD's website: <https://www.arfcd.org>)
Project Contact: Tim Kerr, General Manager (916) 929-4000, tkerr@arfcd.org

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY: NOTICE OF PUBLIC HEARING AND COMMENT PERIOD FOR THE SUBSTANTIAL AMENDMENT TO THE 2020 ANNUAL ACTION PLANS AND PREVIOUS YEARS' ACTION PLANS FOR THE CITY AND COUNTY FOR THE 2020 CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY (CARES) ACT; THE CITY AND COUNTY CONSOLIDATED PLANS AND THE CITY AND COUNTY OF SACRAMENTO CITIZEN PARTICIPATION PLAN. The City and County Board of Supervisors will hold public hearings for the following Amendment of City of Sacramento and County of Sacramento 2020-2024 Consolidated Plans; Substantial Amendment of City of Sacramento and County of Sacramento 2020 One-Year Action Plans including amendments to previous years' Action Plans and the 2020 Coronavirus Aid, Relief, and Economic Security Act funding allocations; and Amending the City of Sacramento and County of Sacramento Citizen Participation Plan. The Consolidated Plan is designed to help local jurisdictions to assess their affordable housing and community development needs, and to make data-driven, place-based investment decisions. The Consolidated Plan is implemented through annual Action Plans, which fund projects and programs that address needs and specific goals. The Action Plan appropriates Community Development Block Grant (CDBG), Housing Opportunities for Persons with AIDS (HOPWA), and Emergency Solutions Grant (ESG) funds from the Department of Housing and Urban Development (HUD). Revisions are proposed due to the new federal funds allocated to the City and County to be used to prevent, prepare for and respond to the coronavirus (COVID-19). The activities are subject to environmental review under the California Environmental Quality Act (CEQA) and the National Environmental Policy Act (NEPA) before being approved for implementation. The draft documents will be available on or before April 13, 2020, in one of two ways: Contact (916) 420-1393; Online at www.shra.org; Public hearings will be held on Tuesday, May 21, 2020, in compliance with directives of the County, State, and Centers for Disease Control and Prevention (CDC), the meetings will be streamed live and will be closed to the public. The City and County methods public comments may be submitted and accessing the meetings: City Council of Sacramento Submit Public Comments Email: publiccomment@cityofsacramento.org; View Meeting: Metro Cable 14: <https://metro14live.sacounty.net/>; If for any reason these items are postponed, new hearing dates may be obtained from the Community Development Department at 440-1393 or the SHRA web site at www.shra.org.
4/14/20
CNS-3359216#
THE SACRAMENTO BEE

San Juan Water District INVITATION TO BID

Sealed Proposals will be received at the San Juan Water District office, located at 9935 Auburn-Folsom Road, Granite Bay, California, CA 95746 until 1:30 p.m. local time on May 12, 2020, or such later date as may be set by addendum, and then will be publicly opened and read for the construction of the following public works project: Hinkle Reservoir Outage Temporary Tank Project - Civil Site Improvements

The proposed Work includes construction of the following: Providing labor, materials, and equipment as required to provide and construct the project civil site work, including, but not limited to, constructing two pipelines, electrical conduits and site earthwork. All Work is located at the District's Hinkle Reservoir, located at 9935 Auburn-Folsom Road, Granite Bay, CA. This project does not include the purchase or installation of the temporary tanks.

This project is being funded, in part, by the California Drinking Water State Revolving Fund (CWSRF) Program. The Contractor will be required to comply with State and federal contract rules and regulations including requirements for Disadvantaged Business Enterprise (DBE) and American Iron and Steel (AIS).

The Contract Documents for the Project, including the public works construction contract, instructions to bidders, bid forms, and plans and specifications, may be obtained through the District's online platform at www.publicpurchase.com or may be examined at the District office with prior notice to District representative (Tony Barela, (916) 791-6939), located at 9935 Auburn-Folsom Road, Granite Bay, California.

The District will hold a MANDATORY pre-bid conference at the District Office on April 23, 2020 at 9:30 a.m. It is suggested each prospective bidder review the bid documents prior to the pre-bid conference.

Dated this 14th day of April 2020
San Juan Water District
By: Tony Barela,
Operations Manager

First coronavirus death from Navy carrier reported

A member of the crew of the USS Theodore Roosevelt died Monday of complications related to COVID-19, the Navy said, just weeks after the aircraft carrier's captain was fired for pressing his concern that the Navy had done too little to safeguard his crew.

The sailor had tested positive on March 30 and was placed in "isolation housing" at the U.S. Navy base on Guam. On April 9, he was found unresponsive and was moved to a local hospital's intensive care unit.

Over the weekend, four more crew members were admitted to the hospital for monitoring. All are in stable condition.

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Exhibit L

DECLARATION OF PUBLICATION OF SAN FRANCISCO CHRONICLE

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re:
PG&E CORPORATION,
-and-
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF

PLEASE TAKE NOTICE that:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 [Docket No. 6340] (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **Exhibit A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-IV	Utility PC Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was not listed in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020, at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for a holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevailing Pacific Time). Motions that were

not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgeinfo@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.cnb.uscourts.gov> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/pge> (the "Case Website"). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.cnb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

(a) Be in writing;
(b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;

(c) State with particularity the basis and nature of any objection with respect to the Plan;
(d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94177 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kbklp.com) and Jane Kim, Esq. (jkim@kbklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov) and Timothy Laffredi, Esq. (Timothy.L.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Erez E. Gilad, Esq. (egilad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com)), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Rieman, Esq. (wrieman@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahil, Esq. (skahil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (GBray@milbank.com) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subordinated Claim Holders, (A) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@willkie.com), Joseph G. Minias, Esq. (jminias@willkie.com), Benjamin P. McCallen, Esq. (bmccallen@willkie.com), and Daniel I. Forman, Esq. (dforman@willkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com)), and James O. Johnston, Esq. (johnton@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com), Ira S. Dizengoff, Esq. (idizengoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abdul Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avcrawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.cnb.uscourts.gov>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below: **If by e-mail:** to: pgeinfo@primeclerk.com; **If by standard, overnight, or hand delivery:** PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THIS SOLICITATION IS NOT A PROSEUTIVE ACTION AND WILL NOT BE A LEGAL ACTION. Dated: March 18, 2020

Diane FitzGibbon

declares that:

The annexed advertisement has been regularly published in the

SAN FRANCISCO CHRONICLE

which is and was at all times herein mentioned established as newspaper of general circulation in the City and County of San Francisco, State of California, as that term is defined by Section 6000 of the Government Code.

SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

To

Namely, on

(Dates of Publication)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

at San Francisco, California.

Diane FitzGibbon

NATION

NEWS OF THE DAY *From Across the Nation*

1 Campaign 2020: Bernie Sanders endorsed his former rival Joe Biden for president on Monday in a joint online appearance. “I am asking all Americans, I’m asking every Democrat, I’m asking every independent, I’m asking a lot of Republicans, to come together in this campaign to support your candidacy, which I endorse,” Sanders said. The backing is a crucial development for Biden, who must bridge the Democratic Party’s ideological divide to unify voters against President Trump in the fall. The endorsement stands in contrast to the extended 2016 fight between Sanders and Hillary Clinton, who became the nominee that year.

2 Law enforcement: The FBI has issued its first poster in a Native American language, seeking information in Navajo on the death of an elderly man six years ago on the New Mexico portion of the vast Navajo Nation reservation. Wilson Joe Chiquito, 75, was beaten to death at his home in the community of Counselor in 2014. The FBI recently released the poster that offers a reward of up to \$10,000 for information leading to an arrest and conviction. James Langenberg, special agent in charge of the Albuquerque division of the FBI, said FBI employees who speak Navajo helped translate the information for the poster.

3 Deputy arrested: A Ventura County sheriff’s deputy has been arrested on suspicion of destroying evidence and filing a false crime report. Richard Barrios, 27, arrested a woman in Camarillo in November who was suspected of being under the influence of a controlled substance, the sheriff’s office said. The woman consented to a urine test, which came up negative. Barrios is accused of discarding the sample. He also wrote in his report that the suspect failed to provide a sample, authorities said. Barrios could face charges including destroying evidence and filing a false police report, both felonies.

4 Trump sues station: President Trump’s re-election campaign is suing a TV station in Rhinelander, Wis., for running an anti-Trump commercial that pieces together audio clips of the president talking about the coronavirus outbreak in a way they argue is misleading and false. The ad by the Democratic super PAC Priorities USA features a series of soundbites in which Trump downplayed the threat posed by the virus. A person who answered the phone at the WJFW-TV declined to comment and directed questions about the lawsuit to a station manager, who did not immediately respond to an email. The lawsuit seeks compensatory and punitive damages.

5 Minimum wage: Citing economic uncertainty caused by the coronavirus pandemic, Virginia Gov. Ralph Northam proposed an amendment to a bill increasing the state’s minimum wage that would delay its implementation several months. The governor, a Democrat, wants the wage increase to kick in May 1, 2021, instead of in January 2021. Advocates for workers opposed the delay. The measure as passed would have increased the minimum wage from the current \$7.25 to \$9.50 in January. The wage would then gradually increase to \$12 by 2023.

Chronicle News Services

WEATHER

Powerful storms destroy homes, kill at least 30

By Brynn Anderson and Jay Reeves

CHATSWORTH, Ga. — Storms that killed at least 30 people in the Southeast, piling fresh misery atop a pandemic, spread across the eastern United States on Monday, leaving more than 1 million homes and businesses without power amid floods and mudslides. In Alabama, people seeking shelter from tornadoes huddled in community shelters, protective masks covering their faces to guard against the new coronavirus. A twister demolished a Mississippi home save for a concrete room where a married couple and their children survived un-

harm, but 11 others died in the state.

About 85 miles from Atlanta in the mountains of northern Georgia, Emma and Charles “Peewee” Pritchett laid still in their bed praying as a suspected twister splintered the rest of their home.

“I said, ‘If we’re gonna die I’m going to be beside him,’ ” Emma Pritchett said Monday. Both survived without injuries.

With a handful of tornadoes already confirmed in the South and storms still raging up the Eastern Seaboard, forecasters fanned out to determine how much of the widespread damage was caused by twisters.

Striking first on Easter across a landscape largely



Curtis Compton / Atlanta Journal-Constitution

Justin Tallent salvages what he can from the remains of his cousin’s trailer after a tornado struck in Chatsworth, Ga.

emptied by coronavirus stay-at-home orders, the storm front forced some uncomfortable decisions. Alabama Gov. Kay Ivey suspended social distancing rules, and some people wearing protective masks huddled closely together in storm shelters.

The storms blew onward through the night, causing flooding and mudslides in mountainous areas, and

knocking out electricity for nearly 1.3 million customers in a path from Texas to Maine, according to poweroutages.us.

In southeastern Mississippi, Andrew Phillips crowded into a closet-sized “safe room” with his wife and two sons hours after watching an online Easter service because the pandemic forced their church to halt regular worship. Then a twister struck, shredding their

house, meat-processing business and vehicles in the rural town of Moss. The room, built of sturdy cinder blocks, was the only thing on their property left standing.

“I’m just going to let the insurance handle it and trust in the good Lord,” said Phillips.

The National Weather Service tallied hundreds of reports of trees down across the region, including many that punctured roofs and downed power lines. Meteorologists warned the mid-Atlantic states to prepare for potential tornadoes, wind and hail. The storms knocked down trees across Pennsylvania, and an apparently strong tornado moved through southern South Carolina, leaving chaos in its wake.

“Everything is up in the air. Power lines are down, trees are all over the place. It’s hard to get from one place to the other because the roads are blocked,” Hampton County Sheriff T.C. Smalls said.

Brynn Anderson and Jay Reeves are Associated Press writers.

CAMPAIGN 2020

Former staffer accuses Biden of sex assault

By Alexandra Jaffe

WASHINGTON — A former aide to Joe Biden is accusing the presumptive Democratic presidential nominee of sexually assaulting her during the early 1990s when he was a senator. Biden’s campaign denies the charges.

In two recent interviews with the Associated Press, Tara Reade alleged the assault occurred in the basement of a Capitol Hill office building in the spring of 1993. She filed a police report in Washington on Thursday saying she was the victim of a sexual assault by an unnamed person in 1993, a copy of which was obtained by the AP.

It’s not the first time Reade has made an accusation against the former vice president. Last year, Reade publicly accused Biden of inappropriate touching, but did not allege sexual assault.

In a statement, Biden deputy campaign manager and communications director Kate Bedingfield said the former vice president has “dedicated his public life to changing the culture and the laws around violence against women.” She said “he firmly believes that women have a right to be heard — and heard respectfully,” but added: “Such claims should also be diligently reviewed by an independent press.”

“What is clear about this claim: it is untrue. This absolutely did not happen,” Bedingfield

said.

Earlier in the Democratic primary, Biden faced accusations of unwanted touching by several women, who said they were uncomfortable with hugs, hand holding and other actions. Reade was among the women who came forward at the time.

In recent weeks, she’s given a handful of interviews saying Biden’s actions went further than she initially disclosed. In an interview with the AP, she detailed a 1993 encounter that she says occurred when she was asked by a supervisor to bring Biden his gym bag as he was on his way down to the Senate gymnasium. She says Biden pushed her against a wall in the basement of a Capitol Hill office building, groped her and penetrated her with his fingers.

Reade said she pulled away and Biden looked “shocked and surprised,” and replied, “Come on, man, I heard you liked me.”

Reade, who was a staff assistant in Biden’s office at the time, said she did raise accusations of sexual harassment, but not assault, against Biden in multiple meetings with her supervisors.

The AP spoke to five current or former Biden staffers, all of whom worked for him at the time of the alleged incident. None recalled such an incident or a report.

Alexandra Jaffe is an Associated Press writer.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION																																																																										
In re: PG&E CORPORATION, - and - PACIFIC GAS AND ELECTRIC COMPANY, Debtors.	Chapter 11 Case No. 19-30088 (DM) (Lead Case) (Jointly Administered)																																																																									
NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF																																																																										
PLEASE TAKE NOTICE that: 1. Approval of Disclosure Statement. By Order, dated March 17, 2020 [Docket No. 6340] (the “ Disclosure Statement and Solicitation Procedures Order ”), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the “ Bankruptcy Court ”) approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “ Disclosure Statement ”) for the Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated March 16, 2020 [Docket No. 6320] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “ Plan ”) as having adequate information as provided under section 1125 of title 11 of the United States Code (the “ Bankruptcy Code ”), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as Exhibit A to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 [Docket No. 5732] (the “ Scheduling Order ”). 2. The Voting Classes and Record Date. Only parties that hold Claims against, or Interests in, the Debtors in the following Classes as of March 3, 2020 (the “ Record Date ”) are entitled to vote to accept or reject the Plan (collectively, the “ Voting Classes ”): <table border="1"> <thead> <tr> <th>Class</th> <th>Designation</th> <th>Impairment</th> </tr> </thead> <tbody> <tr> <td>Class 5A-I</td> <td>HoldCo Public Entities Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5A-II</td> <td>HoldCo Subrogation Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5A-III</td> <td>HoldCo Fire Victim Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 10A-I</td> <td>HoldCo Common Interests</td> <td>Impaired</td> </tr> <tr> <td>Class 10A-II</td> <td>HoldCo Recession or Damage Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-I</td> <td>Utility Impaired Senior Note Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-III</td> <td>Utility Short-Term Senior Note Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 3B-IV</td> <td>Utility Funded Debt Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5B-I</td> <td>Utility Public Entities Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5B-II</td> <td>Utility Subrogation Wildfire Claims</td> <td>Impaired</td> </tr> <tr> <td>Class 5B-III</td> <td>Utility Fire Victim Claims</td> <td>Impaired</td> </tr> </tbody> </table>			Class	Designation	Impairment	Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired	Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired	Class 5A-III	HoldCo Fire Victim Claims	Impaired	Class 10A-I	HoldCo Common Interests	Impaired	Class 10A-II	HoldCo Recession or Damage Claims	Impaired	Class 3B-I	Utility Impaired Senior Note Claims	Impaired	Class 3B-III	Utility Short-Term Senior Note Claims	Impaired	Class 3B-IV	Utility Funded Debt Claims	Impaired	Class 5B-I	Utility Public Entities Wildfire Claims	Impaired	Class 5B-II	Utility Subrogation Wildfire Claims	Impaired	Class 5B-III	Utility Fire Victim Claims	Impaired																																				
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not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 2018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 2018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 2018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10015, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to apgin@primerclear.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 2018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the “**Confirmation Hearing**”) to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: *Coronavirus Disease Public Health Emergency*, General Order 38 (N.D. Cal. Mar. 18, 2020), **all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed.** Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing for the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the “**Clerk**”) by visiting at <http://www.canb.uscourts.gov> or with Prime Clerk by visiting the case website at [http://restructuring.primerclear.com/page/the “Case Website”](http://restructuring.primerclear.com/page/the%20Case%20Website). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court’s website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:
 (a) Be in writing;
 (b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
 (c) State with particularity the basis and nature of any objection with respect to the Plan;
 (d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and
 (e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before **4:00 p.m. (Prevailing Pacific Time) on May 15, 2020 (the “Objection Deadline”)** by the following parties (the “**Notice Parties**”): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 70000, San Francisco, California 94177 (Attn: Janet Lodua, Esq.); (iii) The attorneys for the Debtors, (A) Weil, Gotshalk & Manges LLP, 767 Fifth Avenue, New York, New York 10013 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com)), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 546 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kblpl.com)) and Jane Kim, Esq. (jkim@kblpl.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com)), Kevin J. Orsini, Esq. (korsini@cravath.com), and Omid H. Nasab, Esq. (ohnasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov)) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors’ debtor-in-possession financing facility, (A) Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Christopher M. Hansen, Esq. (chansen@stroock.com)), Erez E. Glad, Esq. (eglad@stroock.com)), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com))); (vi) The attorneys for the collateral agent under the Debtors’ debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com)), David Schiff, Esq. (davidschiff@davispolk.com)), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPUC, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (kornberg@paulweiss.com)), Brian S. Hermann, Esq. (bihernann@paulweiss.com)), Walter R. Rieman, Esq. (wrieman@paulweiss.com)), Sean A. Mitchell, Esq. (smitchell@paulweiss.com)), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com)) and Samuel A. Kahli, Esq. (skahli@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (gbray@milbank.com)) and Thomas R. Kreller, Esq. (tkreller@milbank.com)); (ix) The attorneys for the Tort Claimants Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com)) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com)) and Lauren L. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com)), Joseph G. Minias, Esq. (jminias@wilkie.com)), Benjamin P. McCallen Esq. (bmcalleen@wilkie.com)), and Daniel I. Forman & Weiner, Esq. (dforman@wilkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95133 (Attn: Kathryn S. Diemer (kdiemer@diemerwei.com))); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com)), Joshua M. Mester, Esq. (jmester@jonesday.com)), and James O. Johnston, Esq. (jjohnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Stamer, Esq. (mstamer@akingump.com)), I. S. Dizenoff, Esq. (isdizenoff@akingump.com)), David H. Botter, Esq. (dbotter@akingump.com)), Abid Qureshi, Esq. (aqureshi@akingump.com)) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinson Crawford, Esq. (avinson@akingump.com))).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of, and subject to, the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed (as defined in the Plan), (i) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume, assume and assign, or rejected filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts, rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Confirmation Date.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.pacer.com>; (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below; **IF BY E-MAIL**: pegin@primerclear.com; **IF BY STANDARD, OVERNIGHT, OR HAND DELIVERY**: PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10015.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

Exhibit M

San Jose Mercury News

4 N. 2nd Street, Suite 800
San Jose, CA 95113
408-920-5332

Legal No.

0006476704

1016884

PG&E CORPORATION

**PROOF OF PUBLICATION
IN THE CITY OF SAN JOSE
IN THE STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

FILE NO. R4060049

In the matter of

San Jose Mercury News

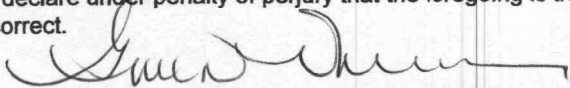
The undersigned, being first duly sworn, deposes and says: That at all times hereinafter mentioned affiant was and still is a citizen of the United States, over the age of eighteen years, and not a party to or interested in the above entitled proceedings; and was at and during all said times and still is the principal clerk of the printer and publisher of the San Jose Mercury News, a newspaper of general circulation printed and published daily in the City of San Jose, County of Santa Clara, State of California as determined by the court's decree dated June 27, 1952, Case Numbers 84096 and 84097, and that said San Jose Mercury News is and was at all times herein mentioned a newspaper of general circulation as that term is defined by Sections 6000; that at all times said newspaper has been established, printed and published in the said County and State at regular intervals for more than one year preceding the first publication of the notice herein mentioned. Said decree has not been revoked, vacated or set aside.

I declare that the notice, of which the annexed is a true printed copy, has been published in each regular or entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

04/14/2020

Dated at San Jose, California
April 14, 2020

I declare under penalty of perjury that the foregoing is true and correct.



Principal clerk of the printer and publisher of the San Jose Mercury News

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.

Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER PROPONENTS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (II) ESTABLISHMENT AND APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER PLAN SOLICITATION AND VOTING PROCEDURES; (III) APPROVAL OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED NOTICES; (IV) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE PROCEDURES; AND (V) OTHER RELATED RELIEF PLEASE TAKE NOTICE THAT:

1. **Approval of Disclosure Statement.** By Order, dated March 17, 2020 (Docket No. 6340) (the "Disclosure Statement and Solicitation Procedures Order"), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the "Bankruptcy Court") approved the disclosure statement (the solicitation version of which is filed at Docket No. 6353), together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement" for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan") as having adequate information as provided under certain provisions of the United States Code (the "Bankruptcy Code"), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as Exhibit A to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order, as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the "Scheduling Order").

2. **The Voting Classes and Record Date.** Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 3, 2020 (the "Record Date") are entitled to vote to accept or reject the Plan (collectively, the "Voting Classes"):

The Voting Classes		
Class	Designation	Impairment
Class 5A-I	HoldCo Public Entities Wildfire Claims	Impaired
Class 5A-II	HoldCo Subrogation Wildfire Claims	Impaired
Class 5A-III	HoldCo Fire Victim Claims	Impaired
Class 10A-I	HoldCo Common Interests	Impaired
Class 10A-II	HoldCo Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-III	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildfire Claims	Impaired
Class 5B-II	Utility Subrogation Wildfire Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. **The Voting Deadline.** Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC ("Prime Clerk" or the "Solicitation Agent"), by no later than **May 15, 2020 at 4:00 p.m. (Prevailing Pacific Time)** (the "Voting Deadline") in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or Interest holder not being counted for purposes of accepting or rejecting the Plan.

4. **The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan.** Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the "Non-Voting Classes"), are not entitled to vote to accept or reject the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

The Non-Voting Classes		
Class	Designation	Impairment
Class 1A	HoldCo Other Secured Claims	Unimpaired
Class 2A	HoldCo Priority Non-Tax Claims	Unimpaired
Class 3A	HoldCo Funded Debt Claims	Unimpaired
Class 4A	HoldCo General Unsecured Claims	Unimpaired
Class 5A-IV	HoldCo Ghost Ship Fire Claims	Unimpaired
Class 6A	HoldCo Workers' Compensation Claims	Unimpaired
Class 7A	HoldCo Environmental Claims	Unimpaired
Class 8A	HoldCo Intercompany Claims	Unimpaired
Class 9A	HoldCo Subordinated Debt Claims	Unimpaired
Class 11A	HoldCo Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-II	Utility Reinstated Senior Note Claims	Unimpaired
Class 3B-V	Utility P.C. Bond (2008 F and 2010 E) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

- (a) Any holder of a Claim that was not listed in the Schedules or was based on contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not (i) filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing;
- (b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4 p.m. (Prevailing Pacific Time);
- (c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and
- (d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. **Objections to Claims or Requests to Estimate for Voting Purposes.** If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020 at 4:00 p.m. (Prevailing Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided, that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed HoldCo Rescission or Damage Claim has been extended through and including May 1, 2020 at 4:00 p.m. (Prevailing Pacific Time).

6. **Rule 3018 Motions.** Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or Interest and disagreed with the Debtors' classification of objection to, or request for estimation of, your Claim or Interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file and serve a motion, pursuant to Bankruptcy Rule 3018(a) (a "3018 Motion"), to temporarily allow such Claim or Interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevailing Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary the deadline for any holder of a timely filed HoldCo Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020 at 4:00 p.m. (Prevailing Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors, and any other party in interest to respond to or object to any 3018 Motion are hereby preserved.

7. **Delivery of Ballots and Solicitation Materials.** The Solicitation Agent will deliver to each party in interest a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily suspended in a different amount by an Order of the Court entered prior to the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and

Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-339-4217 (domestic) or 929-333-8977 (international), or by e-mail to pgen@primeclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been filed.

7. **The Confirmation Hearing.** Pursuant to the Scheduling Order, the hearing (the "Confirmation Hearing") to consider confirmation of the Plan will be held on **May 27, 2020 at 10:00 a.m. (Pacific Time)**, before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the "Clerk") by visiting at <http://www.canb.uscourts.gov/> or with Prime Clerk by visiting the case website at <https://restructuring.primeclerk.com/page/the-case-website>. All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.canb.uscourts.gov/procedure/district-oakland-san-jose-san-francisco-policy-and-procedure-appearances-telephone>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing, without further notice to interested parties.

8. **Objections to Confirmation of the Plan.** Responses and objections to confirmation of the Plan must:

- (a) Be in writing;
- (b) State the name and address of the objecting party and the amount and nature of the Claim or Interest of such party;
- (c) State with particularity the basis and nature of any objection with respect to the Plan;
- (d) Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Establishing Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, J.), and the Scheduling Order; and

(e) Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(1) so as to be actually received on or before 4:00 p.m. (Prevailing Pacific Time) on **May 15, 2020 (the "Objection Deadline")** by the following parties (the "Notice Parties"): (i) Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94117 (Attn: Janet Loduca, Esq.); (iii) The attorneys for the Debtors, (i) Weil, Gotshalk & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq. (stephen.karotkin@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew Goren, Esq. (matthew.goren@weil.com)), (B) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94108 (Attn: Tobias S. Keller, Esq. (tkeller@kblklp.com) and Jane Kim, Esq. (jkim@kblklp.com)), and (C) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, New York 10019 (Attn: Paul H. Zumbro, Esq. (pzumbro@cravath.com), Kevin J. Orsini, Esq. (korsini@cravath.com), and Orin H. Nasab, Esq. (onasab@cravath.com)); (iv) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq. (James.L.Snyder@usdoj.gov)) and Timothy Laffredi, Esq. (Timothy.S.Laffredi@usdoj.gov)); (v) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq. (khansen@stroock.com), Eric E. Glad, Esq. (eglad@stroock.com), and Matthew G. Garofalo, Esq. (mgarofalo@stroock.com)) and (B) Stroock & Stroock & Lavan LLP, 2029 Century Park East, Los Angeles, California 90067-3086 (Attn: Frank A. Merola, Esq. (fmerola@stroock.com)); (vi) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Eli J. Vonnegut, Esq. (eli.vonnegut@davispolk.com), David Schiff, Esq. (david.schiff@davispolk.com), and Timothy Graulich, Esq. (timothy.graulich@davispolk.com)); (vii) The attorneys for the CPU, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq. (akornberg@paulweiss.com), Brian S. Hermann, Esq. (bhermann@paulweiss.com), Walter R. Riemann, Esq. (wriemann@paulweiss.com), Sean A. Mitchell, Esq. (smitchell@paulweiss.com), and Neal P. Donnelly, Esq. (ndonnelly@paulweiss.com)); (viii) The attorneys for the Creditors Committee, (A) Milbank LLP, 55 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq. (DDunne@milbank.com) and Samuel A. Kahil, Esq. (skahil@milbank.com)) and (B) Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq. (gbray@milbank.com)) and Thomas R. Kreller, Esq. (TKreller@milbank.com)); (ix) The attorneys for the Tort Claims Committee, (A) Baker & Hostetler LLP, 1160 Battery Street, Suite 100, San Francisco, California 94111 (Attn: Robert A. Julian, Esq. (rjulian@bakerlaw.com) and Cecily A. Dumas, Esq. (cdumas@bakerlaw.com)) and (B) Baker & Hostetler LLP, 11601 Wilshire Boulevard, Suite 1400, Los Angeles, California, 90025-0509 (Attn: Eric E. Sagerman, Esq. (esagerman@bakerlaw.com) and Lauren T. Attard, Esq. (lattard@bakerlaw.com)); (x) The attorneys for the Ad Hoc Group of Subrogation Claim Holders, (A) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099 (Attn: Matthew A. Feldman, Esq. (mfeldman@wilkie.com), Joseph G. Minias, Esq. (jminias@wilkie.com), Benjamin P. McCallen, Esq. (bmccallen@wilkie.com), and Daniel I. Forman, Esq. (dforman@wilkie.com)) and (B) Diemer & Wei, LLP, 100 West San Fernando Street, Suite 555, San Jose, California 95113 (Attn: Kathryn S. Diemer, Esq. (kdiemer@diemerwes.com)); (xi) The attorneys for the Shareholder Proponents, Jones Day, 555 South Flower Street, Fifteenth Floor, Los Angeles, California 90071-2300 (Attn: Bruce S. Bennett, Esq. (bbennett@jonesday.com), Joshua M. Mester, Esq. (jmester@jonesday.com), and James O. Johnston, Esq. (johnston@jonesday.com)); and (xii) The attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders, (A) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036 (Attn: Michael S. Starnes, Esq. (mstarnes@akingump.com), Ira S. Ditzgenoff, Esq. (lditzgenoff@akingump.com), David H. Botter, Esq. (dbotter@akingump.com), Abid Qureshi, Esq. (aqureshi@akingump.com) and (B) Akin Gump Strauss Hauer & Feld LLP, 580 California Street, Suite 1500, San Francisco, California 94104 (Attn: Ashley Vinton Crawford, Esq. (avcrawford@akingump.com)).

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. PURSUANT TO THE SCHEDULING ORDER, PRINCIPAL COUNSEL REPRESENTING A PARTY, OR ANY PRO SE PARTY, OBJECTING TO CONFIRMATION OF THE PLAN MUST APPEAR IN PERSON AT A PRE-CONFIRMATION SCHEDULING CONFERENCE ON MAY 19, 2020 AT 10:00 AM (PREVAILING PACIFIC TIME) TO DISCUSS SCHEDULING ANY EVIDENTIARY MATTERS TO BE DEALT WITH IN CONNECTION WITH THE CONFIRMATION HEARING AND SCHEDULING FOR BRIEFING OF CONTESTED LEGAL ISSUES. FAILURE TO APPEAR MAY RESULT IN THE OBJECTION BEING STRICKEN.

9. **Plan Releases.** CLAIM AND INTEREST HOLDERS SHOULD CAREFULLY REVIEW THE PLAN IN ITS ENTIRETY, INCLUDING THE INJUNCTION, EXCULPATION, AND RELEASE PROVISIONS SET FORTH THEREIN, AS IT MAY AFFECT THEIR RIGHTS.

10. **Executory Contracts and Unexpired Leases.** Pursuant to the Plan, as of and subject to the occurrence of the Effective Date of the Plan and the payment of any applicable Cure Amount (as defined in the Plan), all executory contracts and unexpired leases of the Reorganized Debtors shall be deemed assumed, unless such executory contract or unexpired lease (i) was previously assumed or rejected by the Debtors, pursuant to a Final Order (as defined in the Plan), (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to assume and assign, or reject filed by the Debtors on or before the Confirmation Date (as defined in the Plan), or (iv) is specifically designated as an executory contract or unexpired lease to be rejected on the Schedule of Rejected Contracts (as defined in the Plan) by the Debtors. The Debtors shall serve all applicable notices regarding cure amounts or rejection as set forth in the Plan on the appropriate parties no later than fourteen (14) days before the Objection Deadline.

11. **Additional Information.** Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials are on file with the Clerk and may be examined by interested parties on the Case Website. Copies of the Disclosure Statement, the Disclosure Statement and Solicitation Procedures Order, the Plan, and the other solicitation materials may also be: (i) examined by interested parties during normal business hours at the office of the Clerk; (ii) accessed for a fee via PACER at <http://www.canb.uscourts.gov/>; and (iii) obtained by written request to the Solicitation Agent, at the address or e-mail address set forth below. The fee for such access or request shall be \$25.00 per hour, plus applicable taxes and delivery. PG&E Information, c/o Prime Clerk, LLC, 60 East 42nd Street, Suite 1440, New York, NY 10165.

THE SOLICITATION AGENT IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE. Dated: March 18, 2020

Exhibit N

(2015.5 C.C.P.)

STATE OF CALIFORNIA

County of Sonoma

I am a citizen of the United States and a resident of the county aforesaid: I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer of The Press Democrat, a newspaper of general circulation, printed and published DAILY IN THE City of Santa Rosa, County of Sonoma; and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Sonoma, State of California, under the date of November 29, 1951, Case number 34831, that the notice, of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates to wit:

The Press Democrat - Legal Notices

4/14 - 4/14/2020

I certify (or declare) under penalty of perjury,
under the laws of the State of California, that the
foregoing is true and correct.

Dated at Santa Rosa, California, on

Apr 14, 2020

Sp D with

SIGNATURE

[illegible]

British PM's praise a boost to health service

Leader's personal thanks could mean system has powerful new advocate

By **DANICA KIRKA**
ASSOCIATED PRESS

LONDON — His skin pale and his eyes hooded from a week in the hospital with the coronavirus, British Prime Minister Boris Johnson looked into the camera and paid tribute to the two nurses who never left his bedside for 48 hours, a time when his fight to survive “could have gone either way.”

Jenny McGee from New Zealand

and Luis Pitarmá from Portugal, he said, embodied the caring and sacrifice of National Health Service staff on the front lines of the pandemic, which has already killed 11,329 people in Britain.

“The reason, in the end, my body did start to get enough oxygen was because, for every second of the night, they were watching and they were thinking and they were caring and making the interventions I needed,” he said in an address to the nation Sunday. “So

Boris Johnson

that is also how I know, that across this country, 24 hours a day, for every second, for every hour, there are hundreds of thousands of NHS staff who are acting with the same care and thought and precision as Jenny and Luis.”

Johnson's statement could mean the NHS has a powerful new advocate as it seeks to reverse a decade of austerity that has left Britain's doctors and nurses struggling to treat the flood of coronavirus patients with inadequate supplies of protective

gear. At least 19 NHS workers have died in the outbreak.

It also was notable for Johnson's unabashed praise of two immigrants. He has staked his career on Brexit, a cause closely bound up with the desire of many in Britain to control immigration, and his words could mean a change in his government's tone.

“I will never, ever be able to repay you and I will never stop thanking you,” added Johnson, who spent three nights in intensive care at St. Thomas' Hospital.

Johnson called the NHS “unconquerable” and “the beating

heart of this country” after seeing its response to the outbreak first-hand. He lauded the courage of everyone from doctors to cooks.

As the 55-year-old Johnson recuperated at his country estate, the video continued to be shared on social media, sweeping across a nation in the fourth week of a lockdown. The direct and highly personal message could make it harder for him to stonewall the doctors and nurses who saved his life when the NHS asks for more resources in the future, said Jill Rutter, a senior fellow at the Institute for Government in London.

PUBLIC NOTICE PUBLIC NOTICE PUBLIC NOTICE

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION
In Re:
PG&E CORPORATION,
— and —
PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.
Chapter 11
Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)
NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER PROPOSERS' JOINT CHAPTER
11 PLAN OF REORGANIZATION, (ii) ESTABLISHMENT OF
APPROVAL OF RECORD DATE, VOTING DEADLINE, AND OTHER
PLAN SOLICITATION AND VOTING PROCEDURES; (iii) APPROVAL
OF FORMS OF BALLOTS, SOLICITATION PACKAGES, AND RELATED
NOTICES; (iv) ESTABLISHMENT OF PLAN CONFIRMATION NOTICE
PROCEDURES; AND (v) OTHER RELATED RELIEF

PLEASE TAKE NOTICE That, 1. Approval of Disclosure Statement. By Order, dated March 17, 2020 (Docket No. 6340) (the “Disclosure Statement and Solicitation Procedures Order”), the United States Bankruptcy Court for the Northern District of California, San Francisco Division (the “Bankruptcy Court”) approved the disclosure statement (the solicitation version of which is filed as Docket No. 6353, together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”) for the Debtors' and Shareholder Proposers' Joint Chapter 11 Plan of Reorganization dated March 16, 2020 (Docket No. 6320) together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the “Plan”) as having adequate information as provided under section 1125 of the United States Code (the “Bankruptcy Code”), and also approved certain procedures for the solicitation, distribution, and tabulation of votes to accept or reject the Plan. The Plan is annexed as **EXHIBIT A** to the Disclosure Statement. Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement and Solicitation Procedures Order as applicable. The Bankruptcy Court previously set certain dates and deadlines with respect to approval of the Disclosure Statement and confirmation of the Plan by Order, dated February 11, 2020 (Docket No. 5732) (the “Scheduling Order”).

2. The Voting Classes and Record Date. Only parties that hold Claims against, or interests in, the Debtors in the following Classes as of March 5, 2020 (the “Record Date”), are entitled to vote to accept or reject the Plan (collectively, the “Voting Classes”):

Class	Designation	Impairment
Class 5A-I	Holdco Public Entities Wildlife Claims	Impaired
Class 5A-II	Holdco Subrogation Wildlife Claims	Impaired
Class 5A-III	Holdco Fire Victim Claims	Impaired
Class 10A-I	Holdco Common Interests	Impaired
Class 10A-II	Holdco Rescission or Damage Claims	Impaired
Class 3B-I	Utility Impaired Senior Note Claims	Impaired
Class 3B-II	Utility Short-Term Senior Note Claims	Impaired
Class 3B-IV	Utility Funded Debt Claims	Impaired
Class 5B-I	Utility Public Entities Wildlife Claims	Impaired
Class 5B-II	Utility Subrogation Wildlife Claims	Impaired
Class 5B-III	Utility Fire Victim Claims	Impaired

3. The Voting Deadlines. Votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Prime Clerk LLC (“Prime Clerk”) or the “Solicitation Agent,” by 11:59 p.m. on May 15, 2020 at 4:00 p.m. (Prevaling Pacific Time), (“Voting Deadline”) in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order and the instructions set forth on any Ballot. Failure to follow the voting instructions as set forth in the Disclosure Statement and Solicitation Procedures Order and any applicable Ballot may result in the vote of any such Claim or interest holder not being counted for purposes of accepting or rejecting the Plan.

4. The Non-Voting Classes and Other Parties Not Entitled to Vote on the Plan. Holders of Unimpaired Claims or Interests in the Classes listed below are Unimpaired under the Plan (collectively, the “Non-Voting Classes”), are not entitled to vote on the Plan, and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status.

Class	Designation	Impairment
Class 1A	Holdco Other Secured Claims	Unimpaired
Class 2A	Holdco Priority Non-Tax Claims	Unimpaired
Class 3A	Holdco Funded Debt Claims	Unimpaired
Class 4A	Holdco General Unsecured Claims	Unimpaired
Class 5A-IV	Holdco Other Interests	Unimpaired
Class 6A	Holdco Workers' Compensation Claims	Unimpaired
Class 7A	Holdco Environmental Claims	Unimpaired
Class 8A	Holdco Intercompany Claims	Unimpaired
Class 9A	Holdco Subordinated Debt Claims	Unimpaired
Class 11A	Holdco Other Interests	Unimpaired
Class 1B	Utility Other Secured Claims	Unimpaired
Class 2B	Utility Priority Non-Tax Claims	Unimpaired
Class 3B-III	Utility Retained Senior Note Claims	Unimpaired
Class 3B-V	Utility Bond (2006 F and 2010 G) Claims	Unimpaired
Class 4B	Utility General Unsecured Claims	Unimpaired
Class 5B-IV	Utility Ghost Ship Fire Claims	Unimpaired
Class 6B	Utility Workers' Compensation Claims	Unimpaired
Class 7B	2001 Utility Exchange Claims	Unimpaired
Class 8B	Utility Environmental Claims	Unimpaired
Class 9B	Utility Intercompany Claims	Unimpaired
Class 10B	Utility Subordinated Debt Claims	Unimpaired
Class 11B	Utility Preferred Interests	Unimpaired
Class 12B	Utility Common Interests	Unimpaired

In addition, pursuant to the Disclosure Statement and Solicitation Procedures Order, the following holders of Claims and Interests are not entitled to vote to accept or reject the Plan:

(a) Any holder of a Claim that was notified in the Schedules or was listed as contingent, unliquidated, disputed, in the amount of \$0.00, or unknown, and a Proof of Claim was not filed by the applicable Bar Date or (ii) deemed timely filed by an Order of the Bankruptcy Court before the Voting Deadline unless the Debtors have consented in writing.

(b) Any holder of a Claim that is the subject of an objection or request for estimation filed by February 21, 2020 at 4:00 p.m. (Prevaling Pacific Time);

(c) Any holder of a Claim (i) filed in the amount of \$0.00, (ii) where, as of the Record Date, the outstanding amount of a Claim is not greater than \$0.00, or (iii) where a Claim has been disallowed, expunged, disqualified, or suspended; and

(d) Claimholders who are otherwise disqualified from voting to accept or reject the Plan pursuant to the procedures set forth in the Solicitation Procedures and Disclosure Statement Order.

5. Objections to Claims and Requests to Estimate for Voting Purposes. If an objection to, or request for estimation of, a Claim has been filed and served by any party in interest with appropriate standing by the deadline set forth in the Scheduling Order (February 21, 2020, at 4:00 p.m. (Prevaling Pacific Time)), such Claim shall be temporarily disallowed or estimated for voting purposes only with respect to the Plan and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection or request for estimation; provided that the deadline for any party in interest with appropriate standing to file and serve an objection to, or request for estimation of, any timely filed Holdco Rescission or Damage Claim has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time).

6. Rule 3018 Motions. Pursuant to the Scheduling Order, if you timely filed a Proof of Claim or interest and disagreed with the Debtors' classification of, objection to, or request for estimation of, your Claim or interest and believe that you should have been entitled to vote to accept or reject the Plan, then you were required to file a Motion to Reconsider your Claim or interest under Rule 3018 (a “3018 Motion”), to temporarily allow such Claim or interest in a different amount or in a different Class for purposes of voting to accept or reject the Plan by March 6, 2020 at 4:00 p.m. (Prevaling Pacific Time), unless such deadline has been extended by agreement of the Debtors; provided, however, that, notwithstanding anything in the Disclosure Statement and Solicitation Procedures Order or the Scheduling Order to the contrary, the deadline for any holder of a timely filed Holdco Rescission or Damage Claim to file a 3018 Motion has been extended through and including April 23, 2020, at 4:00 p.m. (Prevaling Pacific Time). 3018 Motions that were not timely filed and served in accordance with the Scheduling Order shall not be considered. The rights of the Debtors and any other party in interest to respond or object to any 3018 Motion are hereby expressly reserved. Any claimant or interest holder that timely filed a 3018 Motion will be provided with a Ballot and such Ballot will be counted in accordance with the procedures set forth in the Disclosure Statement and Solicitation Procedures Order, unless temporarily allowed in a different amount or in a different Class as set forth in the Voting Deadline. For the avoidance of doubt, and notwithstanding any other provision in the Disclosure Statement and Solicitation Procedures to the contrary, any amount that is established or determined by the Court in connection with a timely filed 3018 Motion shall be allowed in the amount determined by the Court for voting purposes only with respect to the Plan, and not for purposes of allowance or distribution. Claimants may contact PG&E Ballot Processing, c/o Prime Clerk, LLC, One Grand Central Plaza, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at 844-336-

4217 (domestic) or 822-333-8977 (international), or by e-mail to pgelaw@primedclerk.com to receive an appropriate Ballot for any Claim for which a proof of claim has been timely filed and a 3018 Motion has been denied.

7. The Confirmation Hearing. Pursuant to the Scheduling Order, the hearing (the “Confirmation Hearing”) to consider confirmation of the Plan will be held on May 27, 2020 at 10:30 a.m. (Pacific Time), before the Honorable Dennis Montali, United States Bankruptcy Judge, in Courtroom 17 of the Bankruptcy Court, 450 S. De la Brea Avenue, 18th Floor, San Francisco, California 94102. Pursuant to the Order re: Coronavirus Disease Public Health Emergency, General Order 38 (N.D. Cal. Mar. 18, 2020), all hearings through May 1, 2020 will be conducted telephonically and the courtroom will be closed. Although the Confirmation Hearing is scheduled for May 27, 2020, parties are encouraged to check back as to the status of the Confirmation Hearing or the manner in which the Confirmation Hearing will be conducted with the Clerk of the Bankruptcy Court (the “Clerk”) by visiting at <http://www.cand.uscourts.gov> or with Prime Clerk by visiting the case website at <https://restructuring.primedclerk.com/ng> (the “Case Website”). All parties who wish to appear at hearings must make arrangements to appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the hearing. Further information regarding telephonic appearances via CourtCall can be found on the court's website, at the following location: <http://www.cand.uscourts.gov/procedures/district-pacific-san-los-ange-san-francisco-pacific-and-procedure-appearances-telephonically>. The procedures for filing responses and objections to confirmation of the Plan are set forth below. The Confirmation Hearing and the deadlines related thereto may be continued from time to time by the Bankruptcy Court without further notice other than announcement by the Bankruptcy Court in open Court, as indicated in any notice of agenda of matters scheduled for hearing filed with the Bankruptcy Court, or on the docket. The Plan may be modified, if necessary, before, during, or because of the Confirmation Hearing without further notice to interested parties.

8. Objections to Confirmation of the Plan. Responses and objections to confirmation of the Plan must:

- Be in writing;
- State the name and address of the objecting party and the amount and nature of the Claim or interest of such party;
- State with particularity the basis and nature of any objection with respect to the Plan;
- Conform to the Bankruptcy Rules, the Bankruptcy Local Rules for the United States District Court for the Northern District of California, the Order Entering Procedures for Disclosure Statement and Confirmation Hearing (N.D. Cal. May 2017) (Montali, LJ), and the Scheduling Order;
- Be filed with the Bankruptcy Court and served in accordance with Bankruptcy Rule 3020(b)(4) so as to be actually received on or before 4:00 p.m. (Prevaling Pacific Time) on May 15, 2020 (the “Objection Deadline”);
- Be filed with the following parties: (i) The Clerk, U.S. Bankruptcy Court for the Northern District of California, 450 Golden Gate Avenue, 18th Floor, San Francisco, California 94102; (ii) The Debtors, c/o PG&E Corporation and Pacific Gas and Electric Company, 77 Beale Street, P.O. Box 770000, San Francisco, California 94117 (Attn: Janet Ludica, Esq.); (iii) The attorneys for the Debtors, (A) Will, Gotsis & Margolis LLP, 767 Fifth Avenue, New York, New York, 10019 (Attn: Stephen Karlen, Esq., jkarlen@willgotsis.com), (B) Jessica Liu, Esq., jessica.liu@willgotsis.com, and (C) Matthew Goren, Esq., matt.goren@willgotsis.com); (iv) Keller Benvenuti Kim LLP, 650 California Street, Suite 1900, San Francisco, California 94104 (Attn: Tobias S. Keller, Esq., tkeller@bkkim.com) and Jane Kim, Esq., jkim@bkkim.com); (v) Conwell, Swain & Moore LLP, 1000 Market Street, Suite 2200, San Francisco, California 94102 (Attn: Paul H. Zumbro, Esq., pzumbro@conwell.com), Kevin J. Orin, Esq., kjorin@conwell.com, and Orin H. Nasab, Esq., onasab@conwell.com); (vi) The U.S. Trustee, 450 Golden Gate Avenue, 5th Floor, Suite 05-0153, San Francisco, California 94102 (Attn: James L. Snyder, Esq., James.L.Snyder@usdoj.gov) and Timothy Lafford, Esq., Timothy.Lafford@usdoj.gov); (vii) The attorneys for the administrative agent under the Debtors' debtor-in-possession financing facility, (A) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (Attn: Kristopher M. Hansen, Esq., khanes@strock.com), Eric Z. Glid, Esq., ezglid@strock.com, and Matthew S. Gaskin, Esq., mgsarkin@strock.com); (B) Stroock & Stroock & Lavan LLP, 200 Century Park East, Suite 9007, Los Angeles, California 90067-3038 (Attn: Frank A. Marple, Esq., frankmarple@strock.com); (C) The attorneys for the collateral agent under the Debtors' debtor-in-possession financing facility, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: El J. Vonnegut, Esq., el.vonnegut@davispolk.com), David Schiff, Esq., dschiff@davispolk.com, and Timothy Grault, Esq., tgrault@davispolk.com); (viii) The attorneys for the CPUC, Paul, Weiss, Rikkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Alan W. Kornberg, Esq., akornberg@paulweiss.com), Brian S. Hermann, Esq., bhermann@paulweiss.com, Walter R. Reman, Esq., wreman@paulweiss.com, Sean A. Mitchell, Esq., smitchell@paulweiss.com, and Neal P. Donnelly, Esq., ndonnelly@paulweiss.com); (ix) The attorneys for the Creditors Committee, (A) Milbank LLP, 515 Hudson Yards, New York, New York 10001-2163 (Attn: Dennis F. Dunne, Esq., DDunne@milbank.com) and Samuel A. Kahil, Esq., skahil@milbank.com); (B) Milbank LLP, 2029 Century Park East, Suite 9007, Los Angeles, California 90067 (Attn: Gregory A. Bray, Esq., gbray@milbank.com) and Thomas R. 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